

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Enviro Energy International Holdings Limited

環能國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1102)

**COMPLETION OF DISCLOSEABLE TRANSACTION
IN RELATION TO THE ACQUISITION
OF THE TARGET PROPERTIES**

Reference is made to the circular (the “**Circular**”) of Enviro Energy International Holdings Limited (the “**Company**”) dated 17 February 2016 in relation to the acquisition of the Target Properties. Unless otherwise defined in this announcement, all capitalised terms used herein shall have the same meanings as those defined in the Circular.

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that all of the Conditions set out in the Circular have been fulfilled and the Acquisition has been completed on 18 October 2016.

CHANGES OF SHAREHOLDING STRUCTURE

To the best knowledge, information and belief of the Directors and having made all reasonable enquiries, the following table sets out the shareholding structure of the Company (i) immediately before the Completion and the allotment and issuance of Consideration Shares; and (ii) immediately after the Completion and the allotment and issuance of Consideration Shares:

Shareholders	(i) immediately before the Completion and the allotment and issuance of Consideration Shares		(ii) immediately after the Completion and the allotment and issuance of Consideration Shares	
	Number of Shares	Approximate %	Number of Shares	Approximate %
Substantial Shareholder:				
Able Victory Enterprises Limited (Note 1)	2,207,485,423	31.30	2,207,485,423	29.28
Huajun Industries (Hong Kong) Limited (Vendor's nominee) (Notes 2 and 3)	—	—	487,161,789	6.46
Huajun Capital Limited (Note 3)	335,446,000	4.76	335,446,000	4.45
Public Shareholders	<u>4,509,680,129</u>	<u>63.94</u>	<u>4,509,680,129</u>	<u>59.81</u>
	<u>7,052,611,552</u>	<u>100.00</u>	<u>7,539,773,341</u>	<u>100.00</u>

Notes:

1. Able Victory Enterprises Limited is wholly owned by Epic Wise International Limited which is in turn wholly-owned by Mr. Suen Cho Hung, Paul, an Executive Director and the Chairman of the Company.
2. Huajun Industries (Hong Kong) Limited holds the Shares as a nominee of the Vendor. The Vendor is wholly-owned by Hua Jun Property (Dalian) Co. Limited (華君置業(大連)有限公司) which is wholly owned by Hua Jun Holding Group Co. Limited (華君控股集團有限公司) (“**Hua Jun Holding**”). Mr. Meng Guangbao (“**Mr. Meng**”) and his spouse, Ms. Bao Le (“**Ms. Bao**”) held 97.5% and 2.5%, respectively, in Hua Jun Holding.

3. Huajun Capital Limited was indirectly controlled by Hua Jun Holding. Mr. Meng and his spouse, Ms. Bao beneficially held 97.5% and 2.5%, respectively, in Hua Jun Holding. Therefore, each of Mr. Meng, Ms. Bao and Hua Jun Holding is deemed to be also interested in the Shares held by Huajun Capital Limited under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and in aggregate interested in 822,607,789 Shares, representing approximately 10.91% issued share capital of the Company, and hence a substantial shareholder of the Company.

By Order of the Board
Enviro Energy International Holdings Limited
Zhang Yuanqing
Chief Executive Officer

Hong Kong, 18 October 2016

As at the date of this announcement, the Board comprises four Executive Directors, namely Mr. Suen Cho Hung, Paul (Chairman), Mr. Zhang Yuanqing (Chief Executive Officer), Mr. Lai Ming Wai, Mr. Zhu Lijia and three Independent Non-executive Directors, namely Mr. David Tsoi, Mr. Chiang Bun and Ms. Leung Pik Har, Christine.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.