





## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>7,052,611,552</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>-</u>               | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>7,052,611,552</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|----------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed   |  |   |
| <b>1. Exercise</b>   |                           |           |           |          |  |   |
| Price:   |                           |           |           |          |  |   |
| <u>HK\$0.5145</u>  |                           |           |           |          |  |   |
| (25/01/2003)   |                           |           |           |          |  |   |
| ordinary shares  | <u>0</u>                  | <u>0</u>  | <u>0</u>  | <u>0</u> | <u>0</u>   | <u>29,442,568</u>   |
| (Note 1)   |                           |           |           |          |  |   |
| <b>2. Exercise</b>   |                           |           |           |          |  |   |
| Price:   |                           |           |           |          |  |   |
| <u>HK\$0.5286</u>  |                           |           |           |          |  |   |
| (25/01/2003)   |                           |           |           |          |  |   |
| ordinary shares  | <u>0</u>                  | <u>0</u>  | <u>0</u>  | <u>0</u> | <u>0</u>   | <u>496,622</u>  |
| (Note 1)   |                           |           |           |          |  |   |
| <b>3. Exercise</b>   |                           |           |           |          |  |   |
| Price:   |                           |           |           |          |  |   |
| <u>HK\$0.3622</u>  |                           |           |           |          |  |   |
| (25/01/2003)   |                           |           |           |          |  |   |
| ordinary shares  | <u>0</u>                  | <u>0</u>  | <u>0</u>  | <u>0</u> | <u>0</u>   | <u>74,138,514</u>   |
| (Note 1)   |                           |           |           |          |  |   |
| <b>4. Exercise</b>   |                           |           |           |          |  |   |
| Price:   |                           |           |           |          |  |   |
| <u>HK\$0.3947</u>  |                           |           |           |          |  |   |
| (25/01/2003)   |                           |           |           |          |  |   |
| ordinary shares  | <u>0</u>                  | <u>0</u>  | <u>0</u>  | <u>0</u> | <u>0</u>   | <u>90,952,703</u>   |
| (Note 1)   |                           |           |           |          |  |   |



Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry -<br>dd/mm/yyyy) | Curren<br>cy of<br>nomin<br>al<br>value | Nominal value at<br>close of preceding<br>month | Exercised during<br>the month | Nominal value at<br>close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares<br>of issuer which<br>may be issued<br>pursuant thereto as<br>at close of the<br>month |
|---|---|---|-------------------------------|--|--|--|
| 1. Non-listed Warrants<br>(20/11/2016)                      |   |   |                               |  |  |  |
|   | HK\$                                    | 64,922,369.82                                   | -                             | 64,922,369.82                          | -  | 309,154,142  |
| Stock code (if listed)                                      | N/A                                     |   |                               |  |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )               | Ordinary                                |   |                               |  |  |  |
| Subscription price  | HK\$0.21                                |   |                               |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        | ( 13 /10 /2014 )                        |   |                               |  |  |  |
| 2. N/A  |   |   |                               |  |  |  |
| ( / / )   |   |   |                               |  |  |  |
| Stock code (if listed)                                      |   |   |                               |  |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )               |   |   |                               |  |  |  |
| Subscription price  |   |   |                               |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        | ( / / )                                 |   |                               |  |  |  |
| 3. N/A  |   |   |                               |  |  |  |
| ( / / )   |   |   |                               |  |  |  |
| Stock code (if listed)                                      |   |   |                               |  |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )               |   |   |                               |  |  |  |
| Subscription price  |   |   |                               |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        | ( / / )                                 |   |                               |  |  |  |
| 4. N/A  |   |   |                               |  |  |  |
| ( / / )   |   |   |                               |  |  |  |
| Stock code (if listed)                                      |   |   |                               |  |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )               |   |   |                               |  |  |  |
| Subscription price  |   |   |                               |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        | ( / / )                                 |   |                               |  |  |  |
|   |   |   | Total B.                      | (Ordinary shares)                      | N/A  |  |
|   |   |   |                               | (Preference shares)                    | N/A  |  |
|   |   |   |                               | (Other class)                          | N/A  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 2.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 3.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 4.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| Total C. (Ordinary shares) _____ N/A<br>(Preference shares) _____ N/A<br>(Other class) _____ N/A   |                                |                                    |                            |                              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>_____ ( N/A )<br>_____ Ordinary shares (Note 1)                           |  |   |
| 2. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                    |  |   |
| 3. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                    |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |  |   |

Other Movements in Issued Share Capital

| Type of Issue   |                                 |  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--|--|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | Nil  | Nil   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | Nil  | Nil   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>AGM approval date: (dd/mm/yyyy) ( / / ) | Nil  | Nil   |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | Nil  | Nil   |



| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )             | Nil  | Nil   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                 | Nil  | Nil   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                      | Nil  | Nil   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable : <u>ordinary</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | Nil  | Nil   |

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                    | Nil  | Nil   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | Nil  | Nil   |
| Total E.                   |  | (Ordinary shares) <u>N/A</u>   | (Preference shares) <u>N/A</u>  |
|                            |  | (Other class) <u>N/A</u>   |   |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | (2) | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

Remarks (if any):

N/A

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

Submitted by: Chan Yuk Yee

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

---

*Notes:*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*