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Enviro Energy International Holdings Limited

環能國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1102)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent



結好證券有限公司
GET NICE SECURITIES LIMITED

The Board is pleased to announce that the Placing was completed on 2 October 2015 in accordance with the terms and conditions of the Placing Agreement in which an aggregate of 1,048,000,000 Placing Shares have been successfully placed to not less than six independent Placees, who and whose ultimate beneficial owners are third parties independent of, not acting in concert (as defined in the Takeovers Code) with and not connected with the Company and its connected persons, at the Placing Price of HK\$0.20 per Placing Share.

Reference is made to the announcement of the Company dated 17 September 2015 (the “**Announcement**”) in relation to the Placing. All capitalized terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

COMPLETION OF THE PLACING

The Board is pleased to announce that the Placing Agreement has become unconditional and the Placing was completed on 2 October 2015. An aggregate of 1,048,000,000 Placing Shares, representing approximately 14.87% of the issued share capital of the Company immediately after completion of the Placing, have been successfully placed to not less than six independent Placees, who and whose ultimate beneficial owners are third parties

independent of, not acting in concert (as defined in the Takeovers Code) with and not connected with the Company and its connected persons, at the Placing Price of HK\$0.20 per Placing Share.

None of the Placees has become a substantial Shareholder (as defined in the Listing Rules) immediately after completion of the Placing. The net proceeds from the Placing amount to approximately HK\$204,100,000 which, as disclosed in the Announcement, will be used as general working capital of the Group and partial settlement of the consideration relating to the potential acquisition, if materialized, as mentioned in the Company's announcement dated 8 September 2015.

SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company immediately before and after completion of the Placing is as follows:

Shareholders	Immediately before completion of the Placing		Immediately after completion of the Placing	
	Number of Shares	Approximate %	Number of Shares	Approximate %
Substantial Shareholder:				
Able Victory Enterprises Limited (<i>Note</i>)	2,207,485,423	36.79	2,207,485,423	31.32
Public Shareholders:				
Placees	—	—	1,048,000,000	14.87
Others	<u>3,792,879,329</u>	<u>63.21</u>	<u>3,792,879,329</u>	<u>53.81</u>
Total	<u><u>6,000,364,752</u></u>	<u><u>100.00</u></u>	<u><u>7,048,364,752</u></u>	<u><u>100.00</u></u>

Note: Able Victory Enterprises Limited is wholly owned by Epic Wise International Limited which is in turn wholly owned by Mr. Suen Cho Hung, Paul, an Executive Director and the Chairman of the Company.

By Order of the Board
Enviro Energy International Holdings Limited
Suen Cho Hung, Paul
Chairman

Hong Kong, 2 October 2015

As at the date of this announcement, the Board comprises five Executive Directors, namely Mr. Suen Cho Hung, Paul (Chairman), Mr. Sue Ka Lok (Chief Executive Officer), Mr. Lai Ming Wai, Mr. Zhu Lijia and Mr. Zhang Yuanqing and three Independent Non-executive Directors, namely Mr. David Tsoi, Mr. Chiang Bun and Ms. Leung Pik Har, Christine.