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**Able Victory Enterprises Limited**  
(Incorporated in BVI with limited liability)

**Enviro Energy International Holdings Limited**  
**環能國際控股有限公司**  
(Incorporated in the Cayman Islands with limited liability)  
(Stock code: 1102)

## COMPLETION OF THE SALE WARRANTS DELIVERY

References are made to the joint announcement of Enviro Energy International Holdings Limited (the “**Company**”) and Able Victory Enterprises Limited (the “**Offeror**”) dated 14 May 2015 and the composite offer and response document jointly issued by or for and on behalf of the Company and the Offeror dated 4 June 2015 (the “**Composite Document**”), in relation to, among others, the Sale Warrants Delivery. Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Composite Document.

## COMPLETION OF THE SALE WARRANTS DELIVERY

The Company has been informed that the Sale Warrants Delivery took place on 18 June 2015. Pursuant to the Sale and Purchase Agreement, the Vendors have delivered all the Sale Warrants exercisable into 596,474,532 Shares to the Offeror and the Offeror has paid the total sum of HK\$2 million, which were withheld by the Offeror pending delivery of the Sale Warrants, to the Vendors.

## CHANGES IN THE SHAREHOLDING STRUCTURE OF THE COMPANY

Assuming there will not be any change in the issued share capital of the Company, set out below is the shareholding structure of the Company (i) as at the date of this joint announcement; and (ii) immediately after full exercise of the Sale Warrants only:

	As at the date of this joint announcement		Immediately after the full exercise of the Sale Warrants only	
	Number of Shares held	Approximate % of Shares in issue	Number of Shares held	Approximate % of Shares in issue
The Offeror and parties acting in concert with it	2,207,485,423	41.72	2,803,959,955	47.62
The Directors	5,472,974	0.10	5,472,974	0.09
Public Shareholders	3,078,459,759	58.18	3,078,459,759	52.29

Total	5,291,418,156	10000	5,887,892,688	10000
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**Able Victory Enterprises Limited**  
**Suen Cho Hung, Paul**  
*Sole Director*

By Order of the Board  
**Enviro Energy International Holdings Limited**  
**Chan Wing Him, Kenny**  
*Executive Director*

Hong Kong, 18 June 2015

*As at the date of this joint announcement, the Board comprises five Executive Directors, namely Mr. Suen Cho Hung, Paul (Chairman), Mr. Sue Ka Lok (Chief Executive Officer), Mr. Lai Ming Wai, Mr. Chan Wing Him, Kenny and Dr. Arthur Ross Gorrell; and five Independent Non-executive Directors, namely Mr. David Tsoi, Mr. Lo Chi Kit, Mr. Tam Hang Chuen, Mr. Chiang Bun and Ms. Leung Pik Har, Christine.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Offeror and parties acting in concert with any one of them), and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than the opinion expressed by the Offeror and parties acting in concert with any one of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.*

*As at the date of this joint announcement, Mr. Suen Cho Hung, Paul is the sole director of the Offeror.*

*The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group, the Vendors and parties acting in concert with any one of them), and confirms, having made all reasonable enquires, that to the best of his knowledge, opinions expressed in this joint announcement (other than the opinion expressed by the Group, the Vendors and parties acting in concert with any one of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.*