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Able Victory Enterprises Limited **Enviro Energy International Holdings Limited**
(Incorporated in BVI with limited liability) **環能國際控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1102)

JOINT CLARIFICATION ANNOUNCEMENT

References are made to the composite offer and response document dated 4 June 2015 (the “**Composite Document**”) jointly issued by or for and on behalf of Able Victory Enterprises Limited (the “**Offeror**”) and Enviro Energy International Holdings Limited (the “**Company**”) in connection with the conditional mandatory cash offers by Get Nice Securities Limited for and on behalf of the Offeror to acquire all the issued shares and outstanding warrants of the Company (other than those already owned by or agreed to be acquired by the Offeror and parties acting in concert with it) and to cancel all the outstanding options of the Company. Capitalized terms used herein shall have the same meanings as those defined in the Composite Document unless the context herein requires otherwise.

The Offeror and the Company would like to clarify the procedures for acceptance of the Warrant Offer as stated in appendix I of the Composite Document. Sub-paragraphs (iii) and (iv) under paragraph (c) of sub-section headed “1.2 The Warrant Offer” on page I-5 of the Composite Document should be removed and such paragraph (i.e. paragraph (c) on page I-4 of the Composite Document) should read as:

“(c) If the Warrant certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) in respect of your Warrant(s) is/are in the name of a nominee company or a name other than your own, and you wish to accept the Warrant Offer in respect of your holding of Warrant(s) (whether in full or in part), you must either:

- (i) lodge your Warrant certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) with the nominee company, or other nominee, with instructions authorising it to accept the Warrant Offer on your behalf and requesting it to deliver the duly completed BLUE Form of Warrant Offer Acceptance together with the relevant Warrant certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) to the Registrar; or

- (ii) arrange for the Warrant(s) to be registered in your name by the Company through the Registrar, and deliver the duly completed and signed BLUE Form of Warrant Offer Acceptance together with the relevant Warrant certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) to the Registrar.”

Save as stated above, all information set out in the Composite Document remains unchanged.

Independent Securities Holders are advised to read the Composite Document and the Form(s) of Acceptance carefully, in particular the letter from the Independent Financial Adviser which sets out its advice to the Independent Board Committee in relation to the Offers and the letter from the Independent Board Committee which sets out its advice and recommendation to the Independent Securities Holders in relation to the Offers, before deciding whether or not to accept the Offers.

The Independent Securities Holders and/or potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. The Offeror and the Company remind their respective associates of the dealing restrictions under the Takeovers Code and to disclose their permitted dealings, if any, in any securities of the Company.

If the number of Shares in respect of which the Offeror having received valid acceptances of the Share Offer, together with the Shares already acquired or agreed to be acquired by the Offeror and parties acting in concert with it before or during the Offer Period, will result in the Offeror and parties acting in concert with it holding 50% or less of the voting rights of the Company, the Offers will not become unconditional and will lapse unless the Offeror revises or extends the Offers in accordance with the Takeovers Code.

Able Victory Enterprises Limited
Suen Cho Hung, Paul
Sole Director

By Order of the Board
Enviro Energy International Holdings Limited
Chan Wing Him Kenny
Executive Director

Hong Kong, 17 June 2015

As at the date of this announcement, the Board comprises five Executive Directors, namely Mr. Suen Cho Hung, Paul (Chairman), Mr. Sue Ka Lok (Chief Executive Officer), Mr. Lai Ming Wai, Mr. Chan Wing Him, Kenny and Dr. Arthur Ross Gorrell; and five Independent Non-executive Directors, namely Mr. David Tsoi, Mr. Lo Chi Kit, Mr. Tam Hang Chuen, Mr. Chiang Bun and Ms. Leung Pik Har, Christine.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Offeror and parties acting in concert with any one of them), and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than the opinion expressed by the Offeror and parties acting in concert with any one of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.

As at the date of this joint announcement, Mr. Suen Cho Hung, Paul is the sole director of the Offeror.

The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group, the Vendors and parties acting in concert with any one of them), and confirms, having made all reasonable enquires, that to the best of his knowledge, opinions expressed in this joint announcement (other than the opinion expressed by the Group, the Vendors and parties acting in concert with any one of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.

The English text of this joint announcement shall prevail over its Chinese text.