



## 2. Preference Shares

|                                     |   |   |  |   |
|-------------------------------------|---|---|--|---|
| Stock code :                        | <u>        N/A        </u>              | Description :                           | <u>                                N/A                                </u> |   |
|                                     |   | No. of preference shares                | Par value<br>( <i>State currency</i> )                                     | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>                                </u> | <u>                                </u> | <u>                                </u>                                    | <u>                                </u>               |
| Increase/(decrease)                 | <u>                                </u> | <u>                                </u> | <u>                                </u>                                    | <u>                                </u>               |
| Balance at close of the month       | <u>                                </u> | <u>                                </u> | <u>                                </u>                                    | <u>                                </u>               |

## 3. Other Classes of Shares

|                                     |   |   |  |   |
|-------------------------------------|---|---|--|---|
| Stock code :                        | <u>        N/A        </u>              | Description :                           | <u>                                N/A                                </u> |   |
|                                     |   | No. of other classes of shares          | Par value<br>( <i>State currency</i> )                                     | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>                                </u> | <u>                                </u> | <u>                                </u>                                    | <u>                                </u>               |
| Increase/(decrease)                 | <u>                                </u> | <u>                                </u> | <u>                                </u>                                    | <u>                                </u>               |
| Balance at close of the month       | <u>                                </u> | <u>                                </u> | <u>                                </u>                                    | <u>                                </u>               |

Total authorised share capital at the end of the month (*HK\$*) :           **50,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>5,240,327,160</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>4,416</u>           | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>5,240,331,576</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|----------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed   |  |   |
| <b>1. Exercise</b>   |                           |           |           |          |  |   |
| Price:   |                           |           |           |          |  |   |
| <u>HK\$0.1632*</u>   |                           |           |           |          |  |   |
| (25/01/2003)   |                           |           |           |          |  |   |
| ordinary shares  | <u>0</u>                  | <u>0</u>  | <u>0</u>  | <u>0</u> | <u>0</u>   | <u>2,128,378*</u>   |
| (Note 1)   |                           |           |           |          |  |   |
| <b>2. Exercise</b>   |                           |           |           |          |  |   |
| Price:   |                           |           |           |          |  |   |
| <u>HK\$0.5145*</u>   |                           |           |           |          |  |   |
| (25/01/2003)   |                           |           |           |          |  |   |
| ordinary shares  | <u>0</u>                  | <u>0</u>  | <u>0</u>  | <u>0</u> | <u>0</u>   | <u>36,154,054*</u>  |
| (Note 1)   |                           |           |           |          |  |   |
| <b>3. Exercise</b>   |                           |           |           |          |  |   |
| Price:   |                           |           |           |          |  |   |
| <u>HK\$0.5286*</u>   |                           |           |           |          |  |   |
| (25/01/2003)   |                           |           |           |          |  |   |
| ordinary shares  | <u>0</u>                  | <u>0</u>  | <u>0</u>  | <u>0</u> | <u>0</u>   | <u>496,622*</u>   |
| (Note 1)   |                           |           |           |          |  |   |
| <b>4. Exercise</b>   |                           |           |           |          |  |   |
| Price:   |                           |           |           |          |  |   |
| <u>HK\$0.3622*</u>   |                           |           |           |          |  |   |
| (25/01/2003)   |                           |           |           |          |  |   |
| ordinary shares  | <u>0</u>                  | <u>0</u>  | <u>0</u>  | <u>0</u> | <u>0</u>   | <u>74,393,919*</u>  |
| (Note 1)   |                           |           |           |          |  |   |



Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry -<br>dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of preceding<br>month | Exercised<br>during the<br>month | Nominal value at<br>close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares<br>of issuer which may<br>be issued pursuant<br>thereto as at close of<br>the month |
|---|---------------------------------|---|----------------------------------|--|---|---|
| 1. Non-listed Warrants<br>(20/11/2016)#                     |                                 |   |                                  |  |   |   |
|   | HK\$                            | 220,091,684.4                                   | 927.36                           | 220,090,757.04                         | 4,416   | 1,048,051,224   |
| Stock code (if listed)                                      | N/A                             |   |                                  |  |   |   |
| Class of shares<br>issuable (Note 1)                        | Ordinary                        |   |                                  |  |   |   |
| Subscription price  | HK\$0.21                        |   |                                  |  |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        | ( 13 /10 /2014 )                |   |                                  |  |   |   |
| 2. N/A  |                                 |   |                                  |  |   |   |
|   |                                 |   |                                  |  |   |   |
| Stock code (if listed)                                      |                                 |   |                                  |  |   |   |
| Class of shares<br>issuable (Note 1)                        |                                 |   |                                  |  |   |   |
| Subscription price  |                                 |   |                                  |  |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        | ( / / )                         |   |                                  |  |   |   |
| 3. N/A  |                                 |   |                                  |  |   |   |
|   |                                 |   |                                  |  |   |   |
| ( / / )   |                                 |   |                                  |  |   |   |
| Stock code (if listed)                                      |                                 |   |                                  |  |   |   |
| Class of shares<br>issuable (Note 1)                        |                                 |   |                                  |  |   |   |
| Subscription price  |                                 |   |                                  |  |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        | ( / / )                         |   |                                  |  |   |   |
| 4. N/A  |                                 |   |                                  |  |   |   |
|   |                                 |   |                                  |  |   |   |
| ( / / )   |                                 |   |                                  |  |   |   |
| Stock code (if listed)                                      |                                 |   |                                  |  |   |   |
| Class of shares<br>issuable (Note 1)                        |                                 |   |                                  |  |   |   |
| Subscription price  |                                 |   |                                  |  |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        | ( / / )                         |   |                                  |  |   |   |
| Total B. (Ordinary shares)                                  |                                 |   |                                  |  | 4,416   |   |

| Description of warrants<br>(Date of expiry -<br>dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of preceding<br>month | Exercised<br>during the<br>month | Nominal value at<br>close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares<br>of issuer which may<br>be issued pursuant<br>thereto as at close of<br>the month |
|---|---------------------------------|---|----------------------------------|--|---|---|
|   |                                 |   | (Preference shares)              |  | <u>N/A</u>  |   |
|   |                                 |   | (Other class)                    |  | <u>N/A</u>  |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 2.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 3.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 4.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| Total C. (Ordinary shares) _____ N/A<br>(Preference shares) _____ N/A<br>(Other class) _____ N/A   |                                |                                    |                            |                              |  |   |





Other Movements in Issued Share Capital

| Type of Issue   |                                 |   |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|---|--|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable (Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4. Bonus issue  |                                 | Class of shares issuable (Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

| Type of Issue           |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|---|--|---|
| 5. Scrip dividend       | At price : State currency _____ | _____<br>Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )    | _____  | _____   |
| 6. Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                 | _____  | _____   |
| 7. Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                      | _____  | _____   |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable : <u>ordinary</u> (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                    | _____  | _____   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| Total E.                   |  | (Ordinary shares) 0  |   |
|                            |  | (Preference shares) N/A  |   |
|                            |  | (Other class) N/A  |   |

|   |     |       |
|---|-----|-------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 4,416 |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | (2) | N/A   |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A   |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |       |

Remarks (if any):

\* The exercise price of the share options and the number of shares falling to be issued under the outstanding share options have been adjusted with effect from 17 November 2014 as a result of the completion of the Open Offer.  
(Details are set out in the announcement of the Company dated 14 November 2014)

# The Company has issued 1,048,063,800 warrants on 21 November 2014 as a result of the completion of the Open Offer. Each Warrant carries the right to subscribe for one Warrant Share at the Warrant Subscription Price HK\$0.21.  
(Details are set out in the announcement of the Company dated 14 November 2014)

Submitted by: Ho Kam Fung

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

*Notes:*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*