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Enviro Energy International Holdings Limited

環能國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.enviro-energy.com.hk>

(Stock Code: 1102)

**DESPATCH OF CIRCULAR AND REVISED TIMETABLE
IN RELATION TO PROPOSED
DISTRIBUTION IN SPECIE**

Reference is made to the announcements issued by Enviro Energy International Holdings Limited (“**Company**”) dated 24 November 2014 (“**Announcement**”), 5 December 2014, 8 December 2014 and 5 January 2015. Terms defined in the Announcement shall have the same meanings when used herein, unless the context requires otherwise.

The circular containing, among others (i) details of the proposed Distribution in Specie; (ii) the letter from the Independent Board Committee to the Independent Shareholders setting out its recommendations in relation to the proposed Distribution in Specie; and (iii) the letter from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders setting out its advice in relation to the proposed Distribution in Specie (“**Circular**”) together with a notice convening the EGM and a form of proxy for use at the EGM, were despatched to the Shareholders on 12 January 2015.

Shareholders are encouraged to read the Circular carefully, and in particular (without limitation to) the recommendation of the Independent Board Committee to the Independent Shareholders and the letter of advice from the Independent Financial Adviser contained in the Circular, before voting on the relevant ordinary resolution at the EGM to be held at Unit 806, Level 8, Core D, Cyberport 3, 100 Cyberport Road, Hong Kong at 10:00 a.m. on Wednesday, 28 January 2015 or at any adjournment thereof.

EXPECTED TIMETABLE

The expected timetable for the Distribution in Specie as set out below is for indicative purposes only. The expected timetable is subject to change, and any changes will be announced in a separate announcement by the Company as and when appropriate.

Despatch of Circular of Distribution in Specie Monday, 12 January 2015

Latest time for lodging transfer of the Shares in order
to be qualified for attending and voting at the EGM 4:30 p.m. on
Friday, 23 January 2015

Register of members of the Company closes
(both days inclusive) Monday, 26 January 2015
to Wednesday 28 January 2015

Latest time and date for lodging proxy
forms for the EGM. 10:00 a.m. on
Monday, 26 January 2015

Time and date of the EGM 10:00 a.m. on
Wednesday, 28 January 2015

Announcement of results of the EGM to be posted on
the Stock Exchange's and the Company's websites Wednesday, 28 January 2015

Register of members of the Company reopens Thursday, 29 January 2015

Expected completion of the Group Restructuring Thursday, 29 January 2015

Last day of dealings in the Shares
cum-entitlement to the Distribution in Specie Thursday, 29 January 2015

First day of dealings in the Shares
ex-entitlement to the Distribution In Specie Friday, 30 January 2015

Latest date and time for lodging transfers
of Shares to qualify for entitlement to the Distribution in Specie 4:30 p.m. on
Monday, 2 February 2015

Register of members of the Company closes
(both days inclusive) Tuesday, 3 February 2015
to Thursday, 5 February 2015

Record Date Thursday, 5 February 2015

Register of members of the Company reopens Friday, 6 February 2015

Despatch of certificates for Privateco Shares.....Wednesday, 18 February 2015

By Order of the Board
Enviro Energy International Holdings Limited
Chan Wing Him Kenny
Chairman and Chief Executive Officer

Hong Kong, 12 January 2015

As at the date of this announcement, the Directors are:

Executive Directors
Mr. Chan Wing Him Kenny
Dr. Arthur Ross Gorrell

Independent non-executive Directors
Mr. David Tsoi
Mr. Lo Chi Kit
Mr. Tam Hang Chuen