

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy | <i>3</i> 1/12/2014 | | |
|-------------------------------------|---------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Clea | aring Limited | | |
| Name of Issuer Envir | ro Energy International I | Holdings Limit | ted |
| Date Submitted 5 Jan | nuary 2015 | - | |
| I. Movements in Authorised Share C | apital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>1102</u> Des | cription : Enviro En | nergy | _ |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 20,000,000,000 | 0.0025 | 50,000,000.00 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 20,000,000,000 | 0.0025 | 50,000,000.00 |
| (2) Stock code : N/A Des | cription: | N/A | Λ |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

| 2. Preference Shares | | | | | |
|------------------------------------|---------------|----------|--------------------------------|----------------------------------|---|
| Stock code: | N/A | Descript | ion: | N/A | Λ |
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | receding 1 | month _ | | | |
| Increase/(decrease) | | _ | | | |
| Balance at close of the | he month | _ | | | |
| | | | | | |
| 3. Other Classes of S | Shares | | | | |
| 3. Other Classes of S Stock code : | Shares N/A | Descript | ion : | N/A | Δ. |
| | | Descript | No. of other classes of shares | N/A Par value (State currency) | Authorised share capital (State currency) |
| | N/A | | No. of other | Par value (State | Authorised share capital |
| Stock code : | N/A | | No. of other | Par value (State | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) (2) | | shares | of shares |
| Balance at close of preceding month | 5,240,319,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 8,160 | N/A | N/A | N/A |
| Balance at close of the month | 5,240,327,160 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Snare Options (under S | marc Option Sc | ficines of the 1s. | suci) | | No. of new shares | No. of new shares of |
|------------------------|----------------|---------------------------|-----------|--------|-----------------------------------|--------------------------|
| Particulars of share | | | | | | |
| option scheme | | | | | of issuer issued during the month | issuer which may be |
| including EGM | | | | | | issued pursuant thereto |
| approval date | | Movement during the month | | | | as at close of the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| | | | | | | |
| 1. Exercise | | | | | | |
| Price: | | | | | | |
| <u> </u> | | | | | | |
| HK\$0.1632* | | | | | | |
| | | | | | | |
| (25/01/2003) | | | | | | |
| ordinary shares | 0 | 0 | 0 | 0 | 0 | 2,128,378* |
| (Note 1) | | | | | | 2,120,370 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. Exercise | | | | | | |
| Price: | | | | | | |
| HK\$0.5145* | | | | | | |
| | | | | | | |
| (25/01/2003) | | | | | | |
| | | | | | | |
| ordinary shares | 0 | 0 | 0 | 0 | 0 | 36,154,054* |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. Exercise | | | | | | |
| Price: | | | | | | |
| | | | | | | |
| HK\$0.5286* | | | | | | |
| | | | | | | |
| (25/01/2003) | | | | | | |
| ordinary shares | 0 | 0 | 0 | 0 | 0 | 496,622* |
| (Note 1) | | | | | <u> </u> | |
| (11010 1) | | | | | | |
| 4 Emanding | | | | | | |
| 4. Exercise | | | | | | |
| Price: | | | | | | |
| HK\$0.3622* | | | | | | |
| | | | | | | |
| (25/01/2003) | | | | | | |
| ordinary shares | 0 | 0 | 0 | 0 | 0 | 74 202 010* |
| | | | | U | | 74,393,919* |
| (Note 1) | | | | | | |

| Particulars of share option scheme including EGM approval date | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------|------------------|-----------|---|---|---|
| (dd/mm/yyyy) and class of shares | | Movement dur | | | - | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 5. Exercise Price: HK\$0.3947* (25/01/2003) | 0 | 0 | 0 | 0 | 0 | 104 247 072* |
| ordinary shares (Note 1) | 0 | 0 | 0 | 0 | 0 | 104,247,973* |
| 6. Exercise Price: HK\$0.3066* (12/05/2011) ordinary shares | 0 | 0 | 0 | 0 | 0 | 70 165 541* |
| (Note 1) | | | | | | 70,165,541* |
| 7. Exercise Price: HK\$0.1149* (12/05/2011) ordinary shares | 0 | 0 | 0 | 0 | 0 | 50,300,676* |
| (Note 1) | | | | | | 20,300,070 |
| | | | | | | |
| | | | | | | |
| Total funds raised duri options (State currency | | | | nary shares) ence shares) Other class) N/A | 0 N/A N/A | |
| | | From exercise of | | Other class) | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of issuer issued No. of new shares during the of issuer which may Currency month be issued pursuant Description of warrants of thereto as at close of Nominal value at Exercised pursuant the month (Date of expiry nominal close of during the Nominal value at thereto dd/mm/yyyy) value preceding month close of the month month 1. Non-listed Warrants (20/11/2016)# HK\$ 220,091,684.4 N/A 1,048,055,640 220,093,398 1,713.6 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.21 EGM approval date (if applicable) (dd/mm/yyyy) (13/10/2014) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)

Total B.

(Ordinary shares) N/A

| | Currency | | | | No. of new shares of issuer issued during the month | No. of new shares of issuer which may be issued pursuant |
|-------------------------|----------|------------------|------------|--------------------|--|--|
| Description of warrants | of | Nominal value at | Exercised | | pursuant | thereto as at close of |
| (Date of expiry - | nominal | close of | during the | Nominal value at | thereto | the month |
| dd/mm/yyyy) | value | preceding month | month | close of the month | | |
| | | | (Prefere | ence shares) | N/A | |
| | | | (| Other class) | N/A | - |
| | | | · | | | - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new, shares of shares of issuer issued issuer which may be issued during the pursuant month thereto as at pursuant Currency of Amount at close thereto close of the Converted Amount at month amount of preceding during the close of the outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares/ issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | | |
| | | |
| Ordinary shares (Note 1) | | |
| 2 | | |
| shares (Note 1) | | |
| 3. | | |
| | | |
| sharas (Note 1) | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| Otl | ner Movements in Iss | ued Share Capital | | | No. of new No. of new |
|-----|----------------------|---------------------------|---|---------|---|
| | | | | | shares of issuer which during the month pursuant thereto the shares of issuer which may be issued pursuant thereto as at close of the |
| | Type of Issue | | | | month |
| | | | Class of shares issuable (Note 1) | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ //) | |
| | | | / | | |
| | | | Class of shares issuable | | |
| | | | (Note 1) | | |
| 2. | Open offer | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | | | |
| | | | Class of shares issuable (Note 1) | | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | | | |
| | | / | Class of shares issuable (Note 1) | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | | | |
| | | | | | |

| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---|------------|--|---|
| | | | | | |
| | | Class of shares issuable (Note 1) | | / | |
| 5. | Scrip dividend At price : State currency ——— | Issue and allotment date: (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | - |
| | | Class of shares repurchased (Note 1) | / | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyyy) | (/ /) | | |
| | | | | | |
| | | Class of shares redeemed (Note 1) | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | |
| | | Class of shares issuable (Note 1) | : ordinary | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | |

| Type of Issue | No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant thereto as at close of the month |
|--|--|
| | Class of shares issuable (Note 1) |
| 9. Capital reorganisation | Issue and allotment (/ /) date: (dd/mm/yyyy) |
| | EGM approval date: (/ /) (ad/mm/yyyy) |
| | |
| | Class of shares issuable(Note 1) |
| 10. Other (Please specify) At price : State currency | Issue and allotment (/ /) date: (dd/mm/yyyy) |
| | EGM approval date: (/ /) (dd/mm/yyyy) |
| / | Total E. (Ordinary shares) 0 |
| | (Preference shares) $\overline{N/A}$ |
| | (Other class) N/A |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 8,160 |
|---|----------|----------------|
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | (2) | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | _ | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Is | sued Sha | re Capital").) |

Г

| Remarks (if any): |
|---|
| * The exercise price of the share options and the number of shares falling to be issued under the outstanding share |
| options have been adjusted with effect from 17 November 2014 as a result of the completion of the Open Offer. |
| (Details are set out in the announcement of the Company dated 14 November 2014) |
| |
| # The Company has issued 1,048,063,800 warrants on 21 November 2014 as a result of the completion of the |
| Open Offer. Each Warrant carries the right to subscribe for one Warrant Share at the Warrant Subscription |
| Price HK\$0.21. |
| (Details are set out in the announcement of the Company dated 14 November 2014) |
| |
| |
| |
| Submitted by: Ho Kam Fung |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| Notes: |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.