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**Enviro Energy International Holdings Limited**

**環能國際控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

*Website: <http://www.enviro-energy.com.hk>*

*(Stock Code: 1102)*

**OPEN OFFER ON THE BASIS OF  
ONE OFFER SHARE FOR EVERY TWO SHARES  
HELD ON THE RECORD DATE  
WITH BONUS ISSUE ON THE BASIS OF  
THREE WARRANTS FOR EVERY FIVE OFFER SHARES  
TAKEN UP UNDER THE OPEN OFFER**

**COMMENCEMENT OF DEALING IN THE SHARES ON  
EX-ENTITLEMENT BASIS**

Reference is made to the circular (“**Circular**”) of Enviro Energy International Holdings Limited (“**Company**”) dated 23 September 2014. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context otherwise requires.

Pursuant to the expected timetable for the Open Offer with the Bonus Issue as set out in the Circular, the last day of dealings in the Shares on a cum-entitlement basis was Tuesday, 14 October 2014. The closing price per Share as quoted on the Stock Exchange on Tuesday, 14 October 2014 was HK\$0.175. Dealings in the Shares on an ex-entitlement basis shall commence on Wednesday, 15 October 2014.

**Shareholders and potential investors should note that the Open Offer with the Bonus Issue is conditional upon the Underwriting Agreement having become unconditional and the Underwriter not having terminated the Underwriting Agreement in accordance with the terms thereof. Accordingly, the Open Offer with the Bonus Issue may or may not proceed. Shareholders and potential investors should exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.**

By Order of the Board  
**Enviro Energy International Holdings Limited**  
**Chan Wing Him Kenny**  
*Chairman and Chief Executive Officer*

Hong Kong, 14 October 2014

As at the date of this announcement, the Directors are:

**Executive Directors**

Mr. Chan Wing Him Kenny  
Dr. Arthur Ross Gorrell

**Independent non-executive Directors**

Mr. David Tsoi  
Mr. Lo Chi Kit  
Mr. Tam Hang Chuen