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Enviro Energy International Holdings Limited

環能國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.enviro-energy.com.hk>

(Stock Code: 1102)

**DELAY IN DESPATCH OF CIRCULAR AND
REVISION OF EXPECTED TIMETABLE FOR
THE OPEN OFFER AND BONUS ISSUE**

Since additional time is required by the Company to finalise certain information to be included in the circular, it is expected that the circular will be despatched to the Shareholders on or before Tuesday, 23 September 2014. The expected timetable for implementation of the Open Offer with the Bonus Issue will be revised.

Reference is made to the announcement of Enviro Energy International Holdings Limited (“**Company**”) dated 2 September 2014 (“**Announcement**”) in relation to, among other matters, the Open Offer, the Bonus Issue and the Whitewash Waiver. Terms defined in the Announcement shall have the same meanings when used herein, unless the context requires otherwise.

As described in the Announcement, a circular relating to, among other matters, the Open Offer, the Bonus Issue and the Whitewash Waiver is expected to be despatched to the Shareholders on or before 18 September 2014. Since additional time is required by the Company to finalise certain information to be included in the circular, it is expected that the circular will be despatched to the Shareholders on or before Tuesday, 23 September 2014, which is within 21 days of the date of the Announcement.

REVISED TIMETABLE FOR THE OPEN OFFER AND BONUS ISSUE

As a result of the delay in despatch of the circular, the expected timetable for implementation of the Open Offer and the Bonus Issue will be revised as follows:

Despatch of circular with the notice and proxy form of EGM	on or before Tuesday, 23 September 2014
Latest time for lodging transfer of the Shares in order to be qualified for attending and voting at EGM.....	4:30 p.m. on Monday, 6 October 2014
Register of members of the Company closes (both dates inclusive)	Tuesday, 7 October 2014 to Monday, 13 October 2014

Latest time for lodging proxy forms for the purpose of the EGM	12:00 noon on Saturday, 11 October 2014
Date of the EGM.....	12:00 noon on Monday, 13 October 2014
Announcement of result of the EGM to be posted on the Stock Exchange's and the Company's websites	Monday, 13 October 2014
Register of members of the Company reopens	Tuesday, 14 October 2014
Last day of dealing in the Shares on a cum-entitlement basis.....	Tuesday, 14 October 2014
First day of dealing in the Shares on an ex-entitlement basis.....	Wednesday, 15 October 2014
Latest time for lodging transfer of the Shares in order to be qualified for the Open Offer	4:30 p.m. on Thursday, 16 October 2014
Register of members of the Company closes (both dates inclusive)	Friday, 17 October 2014 to Thursday, 23 October 2014
Record Date for Open Offer with the Bonus Issue	Thursday, 23 October 2014
Register of members of the Company reopens	Friday, 24 October 2014
Despatch of Prospectus Documents.....	Friday, 24 October 2014
Latest time for acceptance of and payment for Offer Shares.....	4:00 p.m. on Friday, 7 November 2014
Latest time for the termination of the Underwriting Agreement	4:00 p.m. on Monday, 10 November 2014
Announcement of the results of the Open Offer with the Bonus Issue to be posted on the Stock Exchange's and the Company's websites.....	Friday, 14 November 2014
Despatch of certificates for fully-paid Offer Shares and refund cheque.....	Monday, 17 November 2014
Dealing in Offer Shares commences.....	9:00 a.m. on Tuesday, 18 November 2014
Despatch of certificates for the Warrants.....	Friday, 21 November 2014

By Order of the Board
Enviro Energy International Holdings Limited
Chan Wing Him Kenny
Chairman and Chief Executive Officer

Hong Kong, 18 September 2014

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Chan Wing Him Kenny
Dr. Arthur Ross Gorrell

Independent non-executive Directors

Mr. David Tsoi
Mr. Lo Chi Kit
Mr. Tam Hang Chuen

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.