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**Enviro Energy International Holdings Limited**

**環能國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**Website: <http://www.enviro-energy.com.hk>**

**(Stock Code: 1102)**

**APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

Reference is made to the announcement of Enviro Energy International Holdings Limited (“**Company**”) dated 2 September 2014 (“**Announcement**”) in relation to, among other matters, the Open Offer, the Bonus Issue and the Whitewash Waiver. Terms defined in the Announcement shall have the same meanings when used herein, unless the context requires otherwise.

Fortune Financial Capital Limited has been appointed as the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders as to whether the terms of the Open Offer, the Bonus Issue and the Whitewash Waiver are fair and reasonable and are in the interests of the Company and the Independent Shareholders as a whole, and to advise the Independent Board Committee on their recommendation to the Independent Shareholders on how to vote on the proposed resolutions approving the Open Offer, the Bonus Issue and the Whitewash Waiver and the transactions contemplated thereunder at the EGM. The letter of advice from the Independent Financial Adviser in respect of the Open Offer, the Bonus Issue and the Whitewash Waiver and the transactions contemplated thereunder will be included in the circular to be despatched by the Company in due course.

Fortune Financial Capital Limited is a corporation licensed to carry on Type 6 (advising on corporate finance) regulated activity under the SFO. The said appointment of the Independent Financial Adviser has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code.

**Shareholders and potential investors should note that the Open Offer with the Bonus Issue is conditional, inter alia, upon the fulfilment of the conditions set out under the section headed “Conditions of the Open Offer with the Bonus Issue” of the Announcement. In particular, the Open Offer is subject to the Underwriter not terminating the Underwriting Agreement in accordance with the terms set out therein (a summary of which is set out in the section headed “Termination of the Underwriting Agreement” of the Announcement). Accordingly, the Open Offer may or may not proceed.**

By Order of the Board  
**Enviro Energy International Holdings Limited**  
**Chan Wing Him Kenny**  
*Chairman and Chief Executive Officer*

Hong Kong, 10 September 2014

As at the date of this announcement, the Directors are:

**Executive Directors**

Mr. Chan Wing Him Kenny  
Dr. Arthur Ross Gorrell

**Independent non-executive Directors**

Mr. David Tsoi  
Mr. Lo Chi Kit  
Mr. Tam Hang Chuen

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*