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Enviro Energy International Holdings Limited

環能國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.enviro-energy.com.hk>

(Stock Code: 1102)

LEVEL 1 AMERICAN DEPOSITARY RECEIPT FACILITY

The Board wishes to announce that the Company has established a Level 1 American Depositary Receipt facility, which has become effective on 27 January 2014.

The board of the directors (the “**Board**”) of Enviro Energy International Holdings Limited (the “**Company**”) wishes to inform the shareholders of the Company and investors that the Company has established a sponsored Level 1 American Depositary Receipt (“**ADR**”) facility with the Bank of New York Mellon, which has become effective on 27 January 2014.

An ADR is a negotiable receipt, resembling a stock certificate that is issued by a United States of America (“**US**”) depository bank appointed by the Company to evidence one or more American Depositary Shares (“**ADSs**”), each of which represents two hundred (200) ordinary shares of the Company. In the form of facility adopted by the Company, the ADRs will be issued against ordinary shares trading on the Main Board of The Stock Exchange of Hong Kong Limited that have been deposited with a custodian bank under the facility. The ADRs will be traded in the US over-the-counter market at a later date after the depository has opened the facility for trading. Under the ADR facility, owners of the ADSs have the same rights to dividends and distributions and voting powers as the holders of ordinary shares of the Company subject, however, to enforcement procedures provided in the deposit agreement entered into by and among the Bank of New York Mellon, as the depository, the Company and the holders of ADRs.

The number of ADSs registered by the Company under the ADR facility is 50,000,000. The establishment of the ADR facility by the Company is not a new offering of shares and the ADRs are based on the shares of the Company currently in issue. Therefore, the Company receives no proceeds from the establishment of the ADR facility.

The Company is engaged in investment holding and development of a full range of natural resource-related projects involving hydrocarbons and other natural resource. The nature of business has previously attracted significant interest from shareholders and investors based in the US. The Board therefore believes that the ADR facility will further increase liquidity of the Company’s shares in Hong Kong and the US, and will provide easier access to the US capital market at minimal costs financially and in terms of maintenance effort.

By Order of the Board
Enviro Energy International Holdings Limited
Chan Wing Him Kenny
Chairman and Chief Executive Officer

Hong Kong, 28 January 2014

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Chan Wing Him Kenny

Dr. Arthur Ross Gorrell

Independent non-executive Directors

Mr. David Tsoi

Mr. Lo Chi Kit

Mr. Tam Hang Chuen