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Enviro Energy International Holdings Limited

環能國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.enviro-energy.com.hk>

(Stock Code: 1102)

**COMPLETION OF SUBSCRIPTION OF NEW SHARES
UNDER GENERAL MANDATE**

The Board is pleased to announce that the Subscriber completed the subscription of 77,500,000 New Shares at HK\$0.150 on 10 May 2013.

Reference is made to the announcement of the Company dated 6 May 2013 in connection with the Subscription (“**Announcement**”). Unless otherwise defined herein, all capitalised terms used herein shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE SUBSCRIPTION

The Board is pleased to announce that all conditions set out in the Investment Agreement have been fulfilled and the Subscription has been completed on 10 May 2013. The Subscriber has subscribed for 77,500,000 New Shares, representing approximately 2.3% of the existing issued share capital of the Company or approximately 2.2% of the issued share capital of the Company as enlarged by the Subscription, at the Subscription Price of HK\$0.150 per New Share. The net proceeds from the Subscription amounted to approximately HK\$11.6 million.

EFFECT ON THE SHAREHOLDINGS FOLLOWING COMPLETION OF THE SUBSCRIPTION

Assuming no Shares will be issued, pursuant to the 2003 Share Option Scheme and the 2011 Share Option Scheme adopted by the Company, or repurchased between the date of this announcement and the completion of the Subscription, the shareholdings in the Company before and after the completion of the Subscription is summarised as follows:

Shareholder	As at the date of this announcement		Immediately after completion of the Subscription	
	Number of Shares	Approx. %	Number of Shares	Approx. %
Colpo (Note 1)	1,188,680,000	34.80	1,188,680,000	34.02
Chan Wing Him Kenny ("Mr. Chan")	24,681,000	0.72	24,681,000	0.70
Arthur Ross Gorrell	2,625,000	0.08	2,625,000	0.08
Tam Hang Chuen	1,000,000	0.03	1,000,000	0.03
Cool Legend Limited (Note 2)	452,400,000	13.24	452,400,000	12.95
Subscriber	154,000,000	4.51	231,500,000	6.63
Public shareholders	1,592,660,000	46.62	1,592,660,000	45.59
Total	3,416,046,000	100.00	3,493,546,000	100.00

Notes:

- 1. The entire issued share capital of Colpo is beneficially wholly-owned by Mr. Chan, the Chairman and Chief Executive Officer of the Company and an executive Director.*
- 2. The entire issued share capital of Cool Legend Limited is beneficially wholly-owned by Mr. Thio Sing Tjay Charles, a director of Hugo Link Global Investments Limited, a subsidiary of the Company.*

By Order of the Board
Enviro Energy International Holdings Limited
Chan Wing Him Kenny
Chairman and Chief Executive Officer

Hong Kong, 10 May 2013

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Chan Wing Him Kenny
Dr. Arthur Ross Gorrell

Independent non-executive Directors

Mr. David Tsoi
Mr. Lo Chi Kit
Mr. Tam Hang Chuen