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Enviro Energy International Holdings Limited

環能國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.enviro-energy.com.hk>

(Stock Code: 1102)

**SECOND SUPPLEMENTAL AGREEMENT IN RELATION TO
A DISCLOSEABLE TRANSACTION**

The Board announces that on 28 December 2012, the Vendor and the Purchaser signed the Second Supplemental Agreement to postpone payment of US\$1 million, being the balance of the Consideration to on or before 31 December 2013 or such other date as the parties shall agree.

This announcement is made pursuant to Rule 14.36 of the Listing Rules.

Reference is made to the announcements of the Company dated 2 April 2012 (“First Announcement”) and 15 May 2012 in connection with the Agreement relating to the Acquisition of the Target Group which constituted a discloseable transaction of the Company under the Listing Rules. Unless otherwise defined herein, all capitalized terms used herein shall have the same meanings as those defined in the First Announcement.

The Board announces that on 28 December 2012, the Vendor and the Purchaser signed a second supplemental agreement to the Agreement and the first supplemental dated 15 May 2012 (“Second Supplemental Agreement”) to postpone payment of US\$1 million, being the balance of the Consideration to on or before 31 December 2013 or such other date as the parties shall agree.

By Order of the Board
Enviro Energy International Holdings Limited
Chan Wing Him Kenny
Chairman and Chief Executive Officer

Hong Kong, 28 December 2012

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Chan Wing Him Kenny
Dr. Arthur Ross Gorrell

Independent non-executive Directors

Mr. David Tsoi
Mr. Lo Chi Kit
Mr. Tam Hang Chuen