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Enviro Energy International Holdings Limited

環能國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.enviro-energy.com.hk>

(Stock Code: 1102)

**COMPLETION OF SUBSCRIPTION OF NEW SHARES
UNDER GENERAL MANDATE AND
SUBSCRIPTION OF NON-LISTED WARRANTS**

The Board is pleased to announce that the Subscriber completed the subscription of 154,000,000 New Shares at HK\$0.152 on 10 August 2012. The Board is also pleased to announce that the Warrant Subscription was completed on 10 August 2012.

Reference is made to the announcement of the Company dated 30 July 2012 in connection with the Subscription and the Warrant Subscription (“**Announcement**”). Unless otherwise defined herein, all capitalised terms used herein shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE SUBSCRIPTION

The Board is pleased to announce that all conditions set out in the Investment Agreement have been fulfilled and the Subscription has been completed on 10 August 2012. The Subscriber has subscribed for 154,000,000 New Shares, representing approximately 4.8% of the existing issued share capital of the Company or approximately 4.6% of the issued share capital of the Company as enlarged by the Subscription, at the Subscription Price of HK\$0.152 per New Share. The net proceeds from the Subscription amounted to approximately HK\$22.6 million.

COMPLETION OF THE WARRANT SUBSCRIPTION

The Board is also pleased to announce that the Warrant Subscription was completed on 10 August 2012.

**EFFECT ON THE SHAREHOLDINGS FOLLOWING COMPLETION OF THE
SUBSCRIPTION AND THE WARRANT SUBSCRIPTION**

Assuming no Shares will be issued, pursuant to the 2003 Share Option Scheme and the 2011 Share Option Scheme adopted by the Company, or repurchased between the date of this announcement and the completion of the Subscription and the Warrant Subscription, the shareholdings in the Company before and after the completion of the Subscription and the Warrant Subscription and full exercise of the subscription rights attaching to the Warrants are summarised as follows:

Shareholder	As at the date of this announcement		Immediately after completion of the Subscription		Immediately after completion of the Subscription and Warrant Subscription and assuming full exercise of the subscription rights attaching to the Warrants	
	Number of Shares	Approx. %	Number of Shares	Approx. %	Number of Shares	Approx. %
Colpo (<i>Note 1</i>)	1,188,680,000	36.80	1,188,680,000	35.12	1,188,680,000	34.61
Chan Wing Him Kenny ("Mr. Chan")	8,834,000	0.27	8,834,000	0.26	8,834,000	0.26
Arthur Ross Gorrell	2,625,000	0.08	2,625,000	0.08	2,625,000	0.08
Tam Hang Chuen	1,000,000	0.03	1,000,000	0.03	1,000,000	0.03
Cool Legend Limited (<i>Note 2</i>)	452,400,000	14.00	452,400,000	13.37	452,400,000	13.17
Subscriber	-	-	154,000,000	4.55	204,000,000	5.94
Public shareholders	1,576,819,800	48.82	1,576,819,800	46.59	1,576,819,800	45.91
Total	3,230,358,800	100.00	3,384,358,800	100.00	3,434,358,800	100.00

Notes:

- The entire issued share capital of Colpo is beneficially wholly-owned by Mr. Chan, the Chairman and Chief Executive Officer of the Company and an executive Director.*

As disclosed in the Company's announcement dated 13 April 2010, Mr. Chan through Colpo executed a note instrument dated 12 April 2010, pursuant to which, Green Island Cement Company, Limited is entitled to exchange for up to 200,000,000 Shares held by Colpo at an exercise price of HK\$0.88 per Share, subject to adjustment, within an exercise period of three (3) years commencing from 12 April 2010 to 12 April 2013.

- The entire issued share capital of Cool Legend Limited is beneficially wholly-owned by Mr. Thio Sing Tjay Charles, a director of Hugo Link Global Investments Limited, a subsidiary of the Company.*

By Order of the Board
Enviro Energy International Holdings Limited
Chan Wing Him Kenny
Chairman and Chief Executive Officer

Hong Kong, 10 August 2012

As at the date of this announcement, the Directors are:

Executive Directors
Mr. Chan Wing Him Kenny
Dr. Arthur Ross Gorrell

Independent non-executive Directors
Mr. David Tsoi
Mr. Lo Chi Kit
Mr. Tam Hang Chuen