



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30 April 2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Enviro Energy International Holdings Limited

Date Submitted 2 May 2012

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|   |                           |                                  |   |
|---|---------------------------|----------------------------------|---|
| (1) Stock code : <u>1102</u> Description : <u>Enviro Energy</u> |                           |                                  |   |
|   | No. of ordinary<br>shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month                             | <u>20,000,000,000</u>     | <u>0.0025</u>                    | <u>50,000,000.00</u>                            |
| Increase/(decrease)   | <u>0</u>                  |                                  | <u>0</u>  |
| Balance at close of the month                                   | <u>20,000,000,000</u>     | <u>0.0025</u>                    | <u>50,000,000.00</u>                            |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>            |                           |                                  |   |
|   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                             | _____                     | _____                            | _____   |
| Increase/(decrease)   | _____                     |                                  | _____   |
| Balance at close of the month                                   | _____                     | _____                            | _____   |

## 2. Preference Shares

|                                     |                        |                             |  |  |
|-------------------------------------|------------------------|-----------------------------|--|--|
| Stock code :                        | <u>      N/A      </u> | Description :               | <u>      N/A      </u>                   |  |
|                                     |                        | No. of preference<br>shares | Par value<br><i>(State<br/>currency)</i> | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding month |                        | <u>                    </u> | <u>                    </u>              | <u>                    </u>                            |
| Increase/(decrease)                 |                        | <u>                    </u> |  | <u>                    </u>                            |
| Balance at close of the month       |                        | <u>                    </u> | <u>                    </u>              | <u>                    </u>                            |

## 3. Other Classes of Shares

|                                     |                        |                                   |  |  |
|-------------------------------------|------------------------|-----------------------------------|--|--|
| Stock code :                        | <u>      N/A      </u> | Description :                     | <u>      N/A      </u>                   |  |
|                                     |                        | No. of other<br>classes of shares | Par value<br><i>(State<br/>currency)</i> | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding month |                        | <u>                    </u>       | <u>                    </u>              | <u>                    </u>                            |
| Increase/(decrease)                 |                        | <u>                    </u>       |  | <u>                    </u>                            |
| Balance at close of the month       |                        | <u>                    </u>       | <u>                    </u>              | <u>                    </u>                            |

Total authorised share capital at the end of the month (HK\$) :       **50,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>2,777,958,800</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>0</u>               | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>2,777,958,800</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|----------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed   |  |   |
| <u>1. Exercise</u>   |                           |           |           |          |  |   |
| <u>Price:</u>  |                           |           |           |          |  |   |
| <u>HK\$0.0635</u>  |                           |           |           |          |  |   |
| <u>(25/01/2003)</u>  |                           |           |           |          |  |   |
| <u>ordinary shares</u>   | <u>0</u>                  | <u>0</u>  | <u>0</u>  | <u>0</u> | <u>0</u>   | <u>15,847,200</u>   |
| <i>(Note 1)</i>  |                           |           |           |          |  |   |
| <u>2. Exercise</u>   |                           |           |           |          |  |   |
| <u>Price:</u>  |                           |           |           |          |  |   |
| <u>HK\$0.1125</u>  |                           |           |           |          |  |   |
| <u>(25/01/2003)</u>  |                           |           |           |          |  |   |
| <u>ordinary shares</u>   | <u>0</u>                  | <u>0</u>  | <u>0</u>  | <u>0</u> | <u>0</u>   | <u>15,840,000</u>   |
| <i>(Note 1)</i>  |                           |           |           |          |  |   |
| <u>3. Exercise</u>   |                           |           |           |          |  |   |
| <u>Price</u>   |                           |           |           |          |  |   |
| <u>HK\$0.579</u>   |                           |           |           |          |  |   |
| <u>(25/01/2003)</u>  |                           |           |           |          |  |   |
| <u>ordinary shares</u>   | <u>0</u>                  | <u>0</u>  | <u>0</u>  | <u>0</u> | <u>0</u>   | <u>1,000,000</u>  |
| <i>(Note 1)</i>  |                           |           |           |          |  |   |

### III. Details of Movements in Issued Share Capital (continued)

#### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 4. Exercise  |                           |           |           |        |  |   |
| Price:   |                           |           |           |        |  |   |
| HK\$1.365  |                           |           |           |        |  |   |
| (25/01/2003)   |                           |           |           |        |  |   |
| ordinary shares  | 0                         | 0         | 0         | 0      | 0  | 16,500,000  |
| (Note 1)   |                           |           |           |        |  |   |
| 5. Exercise  |                           |           |           |        |  |   |
| Price:   |                           |           |           |        |  |   |
| HK\$2.44   |                           |           |           |        |  |   |
| (25/01/2003)   |                           |           |           |        |  |   |
| ordinary shares  | 0                         | 0         | 0         | 0      | 0  | 24,200,000  |
| (Note 1)   |                           |           |           |        |  |   |
| 6. Exercise  |                           |           |           |        |  |   |
| Price:   |                           |           |           |        |  |   |
| HK\$0.2316   |                           |           |           |        |  |   |
| (25/01/2003)   |                           |           |           |        |  |   |
| ordinary shares  | 0                         | 0         | 0         | 0      | 0  | 9,850,000   |
| (Note 1)   |                           |           |           |        |  |   |
| 7. Exercise  |                           |           |           |        |  |   |
| Price:   |                           |           |           |        |  |   |
| HK\$0.73   |                           |           |           |        |  |   |
| (25/01/2003)   |                           |           |           |        |  |   |
| ordinary shares  | 0                         | 0         | 0         | 0      | 0  | 29,480,000  |
| (Note 1)   |                           |           |           |        |  |   |
| 8. Exercise  |                           |           |           |        |  |   |
| Price:   |                           |           |           |        |  |   |
| HK\$0.75   |                           |           |           |        |  |   |
| (25/01/2003)   |                           |           |           |        |  |   |
| ordinary shares  | 0                         | 0         | 0         | 0      | 0  | 410,000   |
| (Note 1)   |                           |           |           |        |  |   |

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|----------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed   |  |   |
| 9. Exercise  |                           |           |                            |          |  |   |
| Price:   |                           |           |                            |          |  |   |
| <u>HK\$0.514</u>   |                           |           |                            |          |  |   |
| (25/01/2003)   |                           |           |                            |          |  |   |
| ordinary shares  | <u>0</u>                  | <u>0</u>  | <u>0</u>                   | <u>0</u> | <u>0</u>   | <u>57,480,000</u>   |
| <i>(Note 1)</i>  |                           |           |                            |          |  |   |
| 10. Exercise   |                           |           |                            |          |  |   |
| Price:   |                           |           |                            |          |  |   |
| <u>HK\$0.56</u>  |                           |           |                            |          |  |   |
| (25/01/2003)   |                           |           |                            |          |  |   |
| ordinary shares  | <u>0</u>                  | <u>0</u>  | <u>0</u>                   | <u>0</u> | <u>0</u>   | <u>79,000,000</u>   |
| <i>(Note 1)</i>  |                           |           |                            |          |  |   |
| 11. Exercise   |                           |           |                            |          |  |   |
| Price:   |                           |           |                            |          |  |   |
| <u>HK\$0.435</u>   |                           |           |                            |          |  |   |
| (12/05/2011)   |                           |           |                            |          |  |   |
| ordinary shares  | <u>0</u>                  | <u>0</u>  | <u>0</u>                   | <u>0</u> | <u>0</u>   | <u>49,950,000</u>   |
| <i>(Note 1)</i>  |                           |           |                            |          |  |   |
|  |                           |           | Total A. (Ordinary shares) |          | <u>0</u>   |   |
|  |                           |           | (Preference shares)        |          | <u>N/A</u>   |   |
|  |                           |           | (Other class)              |          | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | <u>0</u> |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. Non-listed warrants *                                 |                                 |   |                                  |   |  |  |
| ( 01 / 06 / 2013 )                                       | HK\$                            | 87,400,000                                      | N/A                              | 87,400,000                                | N/A  | 230,000,000  |
| Stock code (if listed)                                   | N/A                             |   |                                  |   |  |  |
| Class of shares<br>issuable (Note 1)                     | Ordinary                        |   |                                  |   |  |  |
| Subscription price                                       | HK\$0.38                        |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | N/A                             |   |                                  |   |  |  |
| 2. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable (Note 1)                     |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| 3. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable (Note 1)                     |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| 4. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable (Note 1)                     |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| Total B.   |                                 |   |                                  |   | (Ordinary shares)  | N/A  |
|  |                                 |   |                                  |   | (Preference shares)  | N/A  |
|  |                                 |   |                                  |   | (Other class)  | N/A  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. _____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 2. _____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 3. _____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 4. _____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____   |                                |                                    |                            |                              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |  |   |



Other Movements in Issued Share Capital

| Type of Issue   |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|---|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |

| Type of Issue |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--|--|---|
| 5.            | Scrip dividend      At price : State currency _____<br>_____<br>Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                             |  |   |
| 6.            | Repurchase of shares<br>_____<br>Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )   |  |   |
| 7.            | Redemption of shares<br>_____<br>Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )  |  |   |
| 8.            | Consideration issue**      At price : State currency _____<br>HK\$ 0.25<br>_____<br>Class of shares issuable : <u>ordinary</u><br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) (N/A)<br>EGM approval date: (dd/mm/yyyy) (N/A) |  | N/A      452,400,000  |

| Type of Issue                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|---|--|---|
| 9. Capital reorganisation     | Class of shares issuable<br>(Note 1)    | _____  | _____   |
|                               | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                               | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
| 10. Other<br>(Please specify) | At price : State currency _____         | _____  | _____   |
|                               | Class of shares issuable<br>(Note 1)    | _____  | _____   |
|                               | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                               | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                               |   | Total E. (Ordinary shares)   | _____   |
|                               |   | (Preference shares)  | _____   |
|                               |   | (Other class)  | _____   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 0   |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

\* A total of 230,000,000 Warrants were issued by the Company to the Warrant Subscribers on 2 June 2011. Each Warrant carries the right to subscribe for one New Share at the Warrant Subscription Price of HK\$0.38. For more details, please refer to the Company's announcements dated 9 May 2011 and 2 June 2011, respectively.

\* \* Pursuant to the conditional agreement relating to the sale and purchase of 95% interest in Hugo Link Investments Ltd. dated 31 March 2012, a total of 452,400,000 new shares at HK\$0.25 per Consideration Share shall be allotted and issued on the Allotment Date. For more details, please refer to the Company's announcements dated 2 April 2012.

Submitted by:                     Mok Kam Sheung                    

Title:                     Company Secretary                      
(Director, Secretary or other duly authorised officer)

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*Notes:*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*