

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities.

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Enviro Energy International Holdings Limited

環能國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.enviro-energy.com.hk>

(Stock Code: 1102)

COMPLETION OF THE WARRANT SUBSCRIPTION

The Board is pleased to announce that the Warrant Subscription was completed on 2 June 2011.

Reference is made to the announcement of Enviro Energy International Holdings Limited (the “**Company**”) dated 9 May 2011 (the “**Announcement**”) regarding, among others, the Warrant Subscription pursuant to the terms and conditions contained in the Warrant Subscription Agreement together with the transactions contemplated thereunder.

Unless otherwise specified, capitalised terms used in this announcement have the same meanings as defined in the Announcement.

COMPLETION OF THE WARRANT SUBSCRIPTION

The Board is pleased to announce that the Warrant Subscription was completed on 2 June 2011.

EFFECT ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

As at the date of completion of the Warrant Subscription, the total number of issued Shares was 2,777,458,800.

Assuming that there will be no changes to the issued share capital of the Company, the maximum potential shareholding of the Warrant Subscribers under the Warrant Subscription Agreement (i) as at the date of this announcement and immediately before the full exercise of the subscription rights attaching to the Warrants; and (ii) immediately after the full exercise of the subscription rights attaching to the Warrants (which would involve the issue of up to 230,000,000 New Shares) are as follows:

Shareholders	As at the date of this announcement and immediately before the full exercise of the subscription rights attaching to the Warrants		Assuming full exercise of the subscription rights attaching to the Warrants	
	Number of Shares	Approximate %	Number of Shares	Approximate %
Controlling Shareholders:				
Colpo Mercantile Inc. ("Colpo")	1,188,680,000 (Note)	42.797	1,188,680,000 (Note)	39.524
Chan Wing Him Kenny ("Mr. Chan")	8,834,000	0.318	8,834,000	0.294
Directors:				
Arthur Ross Gorrell	2,625,000	0.095	2,625,000	0.087
Tam Hang Chuen	1,000,000	0.036	1,000,000	0.033
Public Shareholders:	1,576,319,800	56.754	1,576,319,800	52.414
Warrant Subscribers:				
Skyone Asset Holdings Ltd.	-	-	75,000,000	2.494
Oxley Investment Company Limited	-	-	75,000,000	2.494
Marygold Overseas Ltd.	-	-	80,000,000	2.660
Total	2,777,458,800	100.00	3,007,458,800	100.00

Note:

The entire issued share capital of Colpo is beneficially wholly-owned by Mr. Chan, the Chairman and Chief Executive Officer of the Company and an executive Director.

As disclosed in the Company's announcement dated 13 April 2010, Mr. Chan through Colpo executed an exchangeable note instrument dated 12 April 2010, pursuant to which, Green Island Cement Company, Limited is entitled to exchange for up to 200,000,000 Shares held by Colpo at an exercise price of HK\$0.88 per Share, subject to adjustment, within an exercise period of three (3) years commencing from 12 April 2010 to 12 April 2013.

By Order of the Board
Enviro Energy International Holdings Limited
Chan Wing Him Kenny
Chairman and Chief Executive Officer

Hong Kong, 2 June 2011

As at the date of this announcement, the directors of the Company are:

Executive Directors
Mr. Chan Wing Him Kenny
Dr. Arthur Ross Gorrell

Independent non-executive Directors
Mr. David Tsoi
Mr. Lo Chi Kit
Mr. Tam Hang Chuen