

*The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**Enviro Energy International Holdings Limited**  
**環能國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

*Website: <http://www.enviro-energy.com.hk>*

**(Stock Code: 8182)**

**PROFIT WARNING AND CLARIFICATION ANNOUNCEMENT**

Pursuant to Rule 17.10 of the GEM Listing Rules, the Board wishes to inform the shareholders and investors of the Company that it is presently expected that the Group would record a significant unaudited net profit attributable to equity holders of the Company for the twelve months ended 31 July 2008, as compared to audited net loss attributable to equity holders of the Company for the twelve months ended 31 July 2007,.

**Shareholders and investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

The Board would also like to clarify that the Announcement should not have been made pursuant to Rule 19.36 of the GEM Listing Rules.

**Profit warning**

Pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”), the board (the “Board”) of directors (the “Directors”) of Enviro Energy International Holdings Limited (the “Company”, and together with its subsidiaries and jointly-controlled entities, collectively, the “Group”), wishes to inform the shareholders and investors of the Company that it is presently expected that the Group would record a significant unaudited net profit attributable to equity holders of the Company for the twelve months ended 31 July 2008, as compared to audited net loss attributable to equity holders of the Company for the twelve months ended 31 July 2007.

According to preliminary calculations by the senior management of the Company and based on the unaudited consolidated financial statements of the Group, the recognition of the unaudited discount on acquisition of a jointly-controlled entity as at 29 February 2008 (the “Acquisition Date”) and the share of profits from this jointly-controlled entity from the Acquisition Date to 31 July 2008 are expected to contribute to the unaudited net profit attributable to the equity holders of the Company for the twelve months ended 31 July 2008.

Investors are advised to read with care the second unaudited interim results of the Group for the twelve months ended 31 July 2008, the relevant announcement of which is expected to be published on the websites of GEM and the Company on 10 September 2008.

**Shareholders and investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

### **Clarification**

Reference is also made to the announcement of the Company dated 28 August 2008 (the “**Announcement**”) in relation to a supplemental deed on the postponement of the completion of a discloseable transaction of the Company. The Board would like to clarify that the Announcement should not have been made pursuant to Rule 19.36 of the GEM Listing Rules.

By order of the Board  
**Enviro Energy International Holdings Limited**  
**Chan Wing Him Kenny**  
*Chairman*

Hong Kong, 2 September 2008

As at the date of this announcement, the Directors are:

#### **Executive Directors:**

Mr. Chan Wing Him Kenny (*Chairman and chief executive officer*)

Dr. Arthur Ross Gorrell

#### **Independent non-executive Directors**

Mr. David Tsoi

Mr. Lo Chi Kit

Mr. Tam Hang Chuen

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the website of GEM at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days and the website of the Company at [www.enviro-energy.com.hk](http://www.enviro-energy.com.hk).*