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Enviro Energy International Holdings Limited

環能國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

Website: <http://www.enviro-energy.com.hk>

(Stock Code: 8182)

**SUPPLEMENTAL DEED IN RELATION TO
A DISCLOSEABLE TRANSACTION**

<p>On 28 August 2008, the Purchaser, the Vendor and the Guarantor entered into the Supplemental Deed to postpone the date of Completion to on or before 15 October 2008.</p>
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This announcement is made pursuant to Rule 19.36 of the GEM Listing Rules.

Reference is made to the circular of the Company dated 28 July 2008 in connection with the Agreement and the Acquisition contemplated thereunder, which constitutes a discloseable transaction of the Company under the GEM Listing Rules (the “Circular”). Unless otherwise defined herein, all capitalised terms used herein shall have the same meanings as defined in the Circular.

On 28 August 2008, the Purchaser, the Vendor and the Guarantor entered into a supplemental deed relating to the Agreement (the “Supplemental Deed”) pursuant to which completion of the Acquisition shall be postponed to the next Business Day following the day on which the last of the conditions precedent contained or referred to in the Agreement to be satisfied will have been fulfilled or waived or such other date being not later than 15 October 2008 or such other date as is agreed in writing by the parties.

By order of the Board
Enviro Energy International Holdings Limited
Chan Wing Him Kenny
Chairman

Hong Kong, 28 August 2008

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Chan Wing Him Kenny (Chairman and chief executive officer)

Dr. Arthur Ross Gorrell

Independent non-executive Directors

Mr. David Tsoi

Mr. Lo Chi Kit

Mr. Tam Hang Chuen

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the website of GEM at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days and the website of the Company at www.enviro-energy.com.hk.