

# FORMS RELATING TO LISTING

## Form F

### The Growth Enterprise Market (GEM)

#### Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name :** Enviro Energy International Holdings Limited

**Stock code (ordinary shares):** 8182

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of the Exchange (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 14 April 2008

#### A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 18 February 2003

Name of Sponsor(s) : N.A.

Names of directors :

*(please distinguish the status of the directors -Executive, Non-Executive or Independent Non-Executive)* : Mr. Chan Wing Him Kenny (*Executive Director*)  
Mr. Chan Man Ching (*Executive Director*)  
Dr. Arthur Ross Gorrell (*Non-Executive Director*)  
Mr. Poon Lai Yin Michael (*Independent Non-Executive Director*)  
Mr. Lo Chi Kit (*Independent Non-Executive Director*)  
Mr. Tam Hang Chuen (*Independent Non-Executive Director*)

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	: Colpo Mercantile Inc. (1,183,140,000 shares, approx. 50.65%) Chan Wing Him Kenny (1,183,140,000 shares, approx. 50.65%)
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	: N.A.
Financial year end date	: 31 July
Registered address	: Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands
Head office and principal place of business	: Unit A, 7th Floor, Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong
Web-site address (if applicable)	: <a href="http://www.enviro-energy.com.hk">www.enviro-energy.com.hk</a>
Share registrar	: Butterfield Fund Services (Cayman) Limited (Principal share registrar) and Trico Tengis Limited (Hong Kong branch share registrar and transfer office)
Auditors	: Lak & Associates C.P.A Limited

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company and its subsidiaries (together the “Group”) are principally engaged in energy production project, including exploration, exploitation and extraction of oil, natural gas and coal bed methane. The Company also specializes in the exploration of climate change related technology, including geological sequestration of CO<sub>2</sub>, enhanced coal bed methane, enhanced oil recovery, coal mine methane mitigation and green house gas emission reduction. The Group is also engaged in the provision of network infrastructure solutions, including setting up, maintaining, reinforcing and enhancing the security, functionality and efficiency of computer networks and systems; and professional value-added solutions and services, including project management, system design and analysis, software development and system implementation service.

**C. Ordinary shares**

Number of ordinary shares in issue	:	2,336,080,800
Par value of ordinary shares in issue	:	HK\$0.0025
Board lot size (in number of shares)	:	2,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	N.A.

**D. Warrants**

Stock code	:	N.A.
Board lot size	:	N.A.
Expiry date	:	N.A.
Exercise price	:	N.A.
Conversion ratio <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	:	N.A.
No. of warrants outstanding	:	N.A.
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N.A.

**E. Other securities**

Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Class of optionees	Date of grant	Exercise period	Subscription price per share	No. of outstanding share options granted as 14 April 2008
Directors, chief executive management	29/12/2006	29/12/2006 to 24/1/2013	HK\$0.0635	15,847,200
shareholders or substantial shareholders	22/6/2007	22/6/2007 to 24/1/2013	HK\$1.365	7,500,000
respective associates	29/10/2007	29/10/2007 to 24/1/2013	HK\$2.440	700,000
Employees working under continuous employee contracts	26/4/2007	26/4/2007 to 24/1/2013	HK\$0.579	160,000
All other optionees	18/1/2007	18/1/2007 to 24/1/2013	HK\$0.0635	1,000,000
	20/3/2007	20/3/2007 to 24/1/2013	HK\$0.1125	16,240,000
	26/4/2007	26/4/2007 to 24/1/2013	HK\$0.579	1,000,000
	22/6/2007	22/6/2007 to 24/1/2013	HK\$1.365	13,000,000
	29/10/2007	29/10/2007 to 24/1/2013	HK\$2.440	23,500,000
			Total:	78,947,200

### **Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
Mr. Chan Wing Him Kenny

\_\_\_\_\_  
Mr. Chan Man Ching

\_\_\_\_\_  
Dr. Arthur Ross Gorrell

\_\_\_\_\_  
Mr. Poon Lai Yin Michael

\_\_\_\_\_  
Mr. Lo Chi Kit

\_\_\_\_\_  
Mr. Tam Hang Chuen