

The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



SYS SOLUTIONS HOLDINGS LIMITED

軟迅科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8182)

ANNOUNCEMENT

This announcement is made at the request of the Stock Exchange. The board of directors (the “Board”) of Sys Solutions Holdings Limited (the “Company”) noted the increases in the price and the trading volume of the shares of the Company today and wishes to state that the Board is not aware of any reasons for such increases.

The Board also confirms that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Chapters 19 to 20 of the Growth Enterprises Market of the Stock Exchange (the “GEM Listing Rules”).

Save for:

- (i) the announcements of the Company dated 8 November 2006 and 13 November 2006 in relation to acquisition of controlling interest in the Company by Colpo Mercantile Inc. (the “Offeror”) and mandatory cash offer (the “Offer”) by Baron Capital Limited on behalf of the Offeror for all the issued shares in the Company; and
- (ii) an irrevocable undertaking had been executed by Century Pilot Investments Limited, a shareholder of the Company holding 28,350,000 shares (the “Subject Shares”) in the Company (representing approximately 7.16% of the entire issued share capital of the Company) as at the date of this announcement, in favour of the Offeror relating to its undertaking to accept the Offer for the Subject Shares at the offer price i.e. HK\$0.060579,

neither is the Board aware of any matter discloseable under the general obligation imposed by rule 17.10 of the GEM Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board, the directors of which collectively and individually accept responsibility for the accuracy of this announcement.

By Order of the Board
Lam Chi Shing
Chairman

Hong Kong, 27 November 2006

As at the date of this announcement, executive directors of the Company are Mr. Lam Chi Shing, Mr. Yuen Kin Tong and Mr. Chan Chi Hung, and the independent non-executive directors are Mr. Lau Siu Ki Kevin, Mr. Wang Yat Yee Mark and Mr. Zhang Guo Xuan.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in the announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM Website at www.hkgem.com for at least 7 days from the date of its publication.