



APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Enviro Energy International Holdings Limited

Stock code (ordinary shares): 8182

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 29 April 2010

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 18 February 2003

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)
Chan Wing Him Kenny (Executive Director)
Arthur Ross Gorrell (Executive Director)
David Tsoi (Independent Non-Executive Director)
Lo Chi Kit (Independent Non-Executive Director)
Tam Hang Chuen (Independent Non-Executive Director)

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company
Colpo Mercantile Inc.
(Long position : 985,680,000 shares, approx. 40.530%
Short position : 200,000,000 shares, approx. 8.224%)
Chan Wing Him Kenny
(Long position: 987,436,000 shares, approx. 40.602%
Short position : 200,000,000 shares, approx. 8.224%)

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange
within the same group as the Company: Nil

Financial year end date: 31 December

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Registered address: Cricket Square, Hutchins Drive, P.O. Box 2681,
Grand Cayman KY1-1111, Cayman Islands

Head office and principal place of business: Unit 806, Level 8, Core D, Cyberport 3,
100 Cyberport Road, Hong Kong

Web-site address (if applicable): <http://www.enviro-energy.com.hk>

Share registrar: Butterfield Fulcrum Group (Cayman) Limited (principal share registrar) and Tricor Tengis Limited (Hong Kong branch share registrar and transfer office)

Auditors: PricewaterhouseCoopers

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries (together the "Group") are principally engaged in energy production projects, including exploration, exploitation and extraction of conventional and unconventional oil and natural gas. The Group also utilizes the climate change related technology, including geological sequestration of CO₂, enhanced coal bed methane, enhanced oil recovery, coal mine methane mitigation and green house gas emission reduction.

C. Ordinary shares

Number of ordinary shares in issue: 2,431,960,800

Par value of ordinary shares in issue: HK\$0.0025

Board lot size (in number of shares): 2,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

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(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

| Class of optionees | Date of grant | Exercise period | Subscription price per share | No. of outstanding share options granted as of 3 April 2010 |
|---|--------------------------|--|------------------------------|---|
| Directors, chief executives management shareholders or substantial shareholders respective associates | 29/12/2006 | 29/12/2006 to 24/01/2013 | HK\$0.0635 | 15,847,200 |
| | 22/06/2007 | 22/06/2007 to 24/01/2013 | HK\$1.365 | 3,500,000 |
| | 29/10/2007 | 29/10/2007 to 24/01/2013 | HK\$2.440 | 700,000 |
| | 19/06/2008 | 19/06/2010 to 19/06/2018 19/06/2011 to 19/06/2018 | HK\$0.2316 | 1,000,000 |
| | 15/06/2009 | 15/06/2011 to 14/06/2019 15/06/2012 to 14/06/2019 | HK\$0.730 | 5,450,000 |
| Employees working under continuous employee contracts | 26/04/2007 | 26/04/2007 to 24/01/2013 | HK\$0.579 | 40,000 |
| | 19/06/2008 | 19/06/2010 to 19/06/2018 19/06/2011 to 19/06/2018 | HK\$0.2316 | 8,850,000 |
| | 15/06/2009 | 15/06/2011 to 14/06/2019 15/06/2012 to 14/06/2019 | HK\$0.730 | 6,125,000 |
| | 06/10/2009 | 06/10/2011 to 05/10/2019 06/10/2012 to 05/10/2019 | HK\$0.75 | 60,000 |
| | 04/02/2010 | 04/02/2012 to 03/02/2020 | HK\$0.514 | 13,380,000 |
| All other optionees | 20/03/2007 | 20/03/2007 to 24/01/2013 | HK\$0.1125 | 15,840,000 |
| | 26/04/2007 | 26/04/2007 to 24/01/2013 | HK\$0.579 | 1,000,000 |
| | 22/06/2007 | 22/06/2007 to 24/01/2013 | HK\$1.365 | 13,000,000 |
| | 29/10/2007 | 29/10/2007 to 24/01/2013 | HK\$2.440 | 23,500,000 |
| | 19/06/2008 | 19/06/2010 to 19/06/2018 19/06/2011 to 19/06/2018 | HK\$0.2316 | 500,000 |
| | 15/06/2009 | 15/06/2011 to 14/06/2019 15/06/2012 to 14/06/2019 | HK\$0.730 | 20,000,000 |
| | 06/10/2009 | 06/10/2011 to 05/10/2019 06/10/2012 to 05/10/2019 | HK\$0.75 | 350,000 |
| 04/02/2010 | 04/02/2012 to 03/02/2020 | HK\$0.514 | 50,250,000 | |
| | | | Total: | 179,392,200 |

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:



Chan Wing Him Kenny



Arthur Ross Gorrell

David Tsoi

Lo Chi Kit

Tam Hang Chuen

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*

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