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Enviro Energy International Holdings Limited
環能國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

Website: <http://www.enviro-energy.com.hk>

(Stock Code: 8182)

PRICE-SENSITIVE INFORMATION ANNOUNCEMENT
PURSUANT TO RULE 17.10 OF THE GEM LISTING RULES

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules.

The Board wishes to inform shareholders and potential investors that the Group is expected to make several material Prior Year Adjustments in its consolidated financial statements for FY2008.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Enviro Energy International Holdings Limited (“**Company**” and together with its subsidiaries, “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (“**GEM Listing Rules**”).

The board (“**Board**”) of directors of the Company (“**Directors**”) wishes to inform shareholders and potential investors that following the appointment of PricewaterhouseCoopers (“**PwC**”) as the new auditor of the Company to fill the casual vacancy following the resignation of SHINEWING (HK) CPA Limited as the auditor of the Company on 30 December 2009 and the preliminary findings of the audit of the Group’s consolidated financial statements conducted by PwC, the Group is expected to make several material prior year adjustments (“**Prior Year Adjustments**”) in its consolidated financial statements for the period from 1 August 2007 to 31 December 2008 (“**FY2008**”). The Prior Year Adjustments mainly include adjustments to be made to the accounting treatment of the two acquisitions made during FY2008, namely the acquisition of Allied Resources Limited and Chavis International Limited.

The preliminary announcement on the annual results of the Group for the year ended 31 December 2009 is expected to be announced on 12 March 2010.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Enviro Energy International Holdings Limited
Chan Wing Him Kenny
Chairman and Chief Executive Officer

Hong Kong, 10 March 2010

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Chan Wing Him Kenny
Dr. Arthur Ross Gorrell

Independent non-executive Directors

Mr. David Tsoi
Mr. Lo Chi Kit
Mr. Tam Hang Chuen

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the website of GEM at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of publication and the website of the Company at www.enviro-energy.com.hk.