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Enviro Energy International Holdings Limited
環能國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

Website: <http://www.enviro-energy.com.hk>

(Stock Code: 8182)

**VERY SUBSTANTIAL ACQUISITION
DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of the Company published on 18 September 2007 in connection with the Agreement and the Acquisition contemplated thereunder, which constitutes a very substantial acquisition of the Company under the GEM Listing Rules. The despatch of the Circular will be postponed from 9 October 2007 to a date on or before 31 January 2008.

Reference is made to the announcement of the Company published on 18 September 2007 (the “Announcement”) in connection with the Agreement and the Acquisition contemplated thereunder, which constitutes a very substantial acquisition of the Company under the GEM Listing Rules. Unless otherwise defined herein, all capitalized terms used herein shall have the same meanings as defined in the Announcement.

In accordance with Rule 19.38 of the GEM Listing Rules, a circular setting out the details of the Acquisition is to be despatched to the Shareholders within 21 days after publication of the Announcement (the “Circular”). As the Company’s auditors, Lak & Associates C. P. A. Limited (the “Auditors”), are currently heavily involved in the preparation and finalisation of the final results of the Company for the financial year ended 31 July 2007. The 2007 annual report of the Company is scheduled to be despatched to its Shareholders on or about 22 October 2007. The Auditors have confirmed to the Company that they could then commence the audit of the Target Group after 22 October 2007. The Auditors have estimated that it would take them approximately two and a half months (i.e. up to the end of December 2007) to complete the audit of the Target Group for the financial period from 1 January 2004 to 31 July 2007 and to prepare the accountants’ report of the Target Group, the pro forma financial information and statement of indebtedness for inclusion in the Circular. The Company therefore has applied to the Stock Exchange for an extension of the date for despatch of the Circular from 9 October 2007 to a date falling on or before 31 January 2008.

By order of the Board
Enviro Energy International Holdings Limited
Chan Wing Him Kenny
Chairman

Hong Kong, 9 October 2007

As at the date of this announcement, the executive Directors are Mr. Chan Wing Him Kenny and Mr. Chan Man Ching, and the independent non-executive Directors are Mr. Lo Chi Kit, Mr. Poon Lai Yin, Michael and Mr. Tam Hang Chuen.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material aspects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the website of the GEM at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days and the website of the Company at www.enviro-energy.com.hk.