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ENVIRO ENERGY INTERNATIONAL HOLDINGS LIMITED

環能國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8182)

ANNOUNCEMENT

Reference is made to the announcements dated 10 April 2007, 25 May 2007 and 22 June 2007 made by Enviro Energy International Holdings Limited (the “Company”) in respect of the Acquisition. Capitalised terms used herein shall have the same meanings as those defined in the announcement dated 10 April 2007 unless the context otherwise required.

The Board announces that the Company entered into a supplemental deed to the Exclusivity Agreement with Global Richland on 19 July 2007 (the “Supplemental Deed”), pursuant to which Global Richland had agreed to, among others, extend the Exclusivity Period from 9 October 2007 to and including 31 December 2007, or such later date as mutually agreed between the Company and Global Richland (the “Extended Exclusivity Period”). An additional refundable deposit of HK\$90 million, which will form part of the consideration of the Acquisition, as to HK\$10 million was paid by the Company to Global Richland upon signing of the Supplemental Deed and as to HK\$80 million will be payable by the Company to Global Richland within 60 days from the date of the Supplemental Deed. Such HK\$90 million together with HK\$3.6 million already paid by the Company to Global Richland under the Exclusivity Agreement is refundable if the Company decides not to proceed with the Acquisition or a legally binding sale and purchase agreement of share is not entered into on or before the expiry of the Extended Exclusivity Period. The Board further announces that the due diligence exercise on Allied Resources is still in process and that the Company and Global Richland are finalizing the terms and conditions of the Acquisition.

The Company will keep the public informed on a timely manner on the progress of the Acquisition.

Shareholders and/or investors should note that the Exclusivity Agreement and the Supplemental Deed may or may not materialize, as no formal binding sale and purchase agreement of shares has been executed between the parties and discussions are still in process. Accordingly, Shareholders and/or investors are advised to exercise caution when dealing in the Company's shares.

By order of the Board
Enviro Energy International Holdings Limited
Chan Wing Him Kenny
Chairman

Hong Kong, 19 July 2007

As at the date of this announcement, the executive Directors are Mr. Chan Wing Him Kenny and Mr. Chan Man Ching, and the independent non-executive Directors are Mr. Lo Chi Kit, Mr. Poon Lai Yin, Michael and Mr. Tam Hang Chuen.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the website of the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days.