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SYS SOLUTIONS HOLDINGS LIMITED

軟迅科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8182)

ADJUSTMENTS TO SHARE OPTIONS

Upon the Share Subdivision becoming effective, adjustments are required to be made to the exercise price of and the number of Shares which may fall to be issued upon exercise of the outstanding share options of the Company in accordance with the terms of the Share Option Scheme and Rule 23.03(13) of the GEM Listing Rules as set out below.

Reference is made to the announcement of Sys Solutions Holdings Limited (the “Company”) dated 17 April 2007 and the circular of the Company dated 26 March 2007 (the “Circular”). Unless the context otherwise requires, capitalised terms used in the Circular shall have the same meanings when used in this announcement.

ADJUSTMENTS TO SHARE OPTIONS

Pursuant to the terms of the Share Option Scheme of the Company and Rule 23.03(13) of the GEM Listing Rules, adjustments are required to be made to the exercise price of and the number of Shares which may fall to be issued upon exercise of the outstanding share options of the Company (“Share Options”) as a result of the Share Subdivision.

In accordance with the terms set out in the Share Option Scheme, the requirements set out in Rule 23.03(13) of the GEM Listing Rules and the supplementary guidance issued by the Stock Exchange on 5 September 2005 (the “Supplementary Guidance”) regarding adjustments to the share options, the exercise price of and the number of Shares to be allotted and issued upon full exercise of the subscription rights

attaching to the outstanding Share Options will be adjusted (the “Adjustments”) in the following manner after the Share Subdivision becoming effective:

Date of grant	Original exercise price per Share to be issued before the effectiveness of Share Subdivision <i>HK\$</i>	Original number of Share to be issued before the effectiveness of Share Subdivision	Adjusted exercise price per Share to be issued upon the effectiveness of Share Subdivision <i>HK\$</i>	Adjusted number of Share to be issued upon the effectiveness of Share Subdivision
29/12/2006	0.254	7,923,600	0.127	15,847,200
18/01/2007	0.254	15,935,400	0.127	31,870,800
20/03/2007	0.450	6,210,000	0.225	12,420,000
Total		30,069,000		60,138,000

The independent financial adviser of the Company has confirmed to the Board in writing that the Adjustments are in accordance with the terms of the Share Option Scheme and in compliance with the requirements set out in Rule 23.03(13) of the GEM Listing Rules and the Supplementary Guidance. Separate notification regarding the Adjustments will be sent to holders of the Share Options.

By order of the Board
Sys Solutions Holdings Limited
Chan Wing Him Kenny
Chairman

Hong Kong, 3 May 2007

As at the date of this announcement, the executive Directors are Mr. Chan Wing Him Kenny and Mr. Chan Man Ching, and the independent non-executive Directors are Mr. Lo Chi Kit, Mr. Poon Lai Yin, Michael and Mr. Tam Hang Chuen.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the website of the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days.