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## **SYS SOLUTIONS HOLDINGS LIMITED**

**軟迅科技控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8182)**

### **RESULTS OF EXTRAORDINARY GENERAL MEETING ON SUBDIVISION OF SHARES AND CHANGE OF BOARD LOT SIZE**

The Board is pleased to announce that the Ordinary Resolution proposed at the EGM held on 17 April 2007 to approve the Share Subdivision was duly passed by the Shareholders. Trading of the Subdivided Shares on the Stock Exchange will commence at 9:30 a.m. on Wednesday, 18 April 2007.

Reference is made to the announcement of Sys Solutions Holdings Limited (the “Company”) dated 20 March 2007 and the circular of the Company dated 26 March 2007 (the “Circular”). Unless the context otherwise requires, capitalized terms defined in the Circular shall have the same meanings when used in this announcement.

#### **SHARE SUBDIVISION**

The Board is pleased to announce that the ordinary resolution (the “Ordinary Resolution”) proposed at the EGM held on 17 April 2007 to approve the Share Subdivision was duly passed by the Shareholders. The Share Subdivision will become effective on 18 April 2007. Trading in the Subdivided Shares on the Stock Exchange will commence at 9:30 a.m. on Wednesday, 18 April 2007. Details of the trading arrangements for the Subdivided Shares and the procedure for the exchange of share certificates of the Company are set out in the Circular.

#### **CHANGE OF BOARD LOT SIZE**

As at the date of this announcement, Shares are traded on the Stock Exchange in board lots of 6,000 Shares. As a result of the Share Subdivision becoming effective, the board lot size of the Subdivided Shares for trading will be changed to 9,000 Subdivided Shares accordingly. Further details in relation to the trading arrangements are set out in the Circular.

## **ARRANGEMENT ON ODD LOT TRADING**

As the effectiveness of Share Subdivision and change of board lot size may result in trading of Subdivided Shares in odd lots, the Company has appointed the Agent to provide a matching service to Shareholders who wish to top-up or sell their holdings of odd lots of the Subdivided Shares.

The Agent will provide the service to match the sale and purchase of odd lots of Subdivided Shares during the period from Thursday, 3 May 2007 to Friday, 25 May 2007, both days inclusive. Holders of the Subdivided Shares in odd lots who wish to take advantage of this facility either to dispose of or top-up their odd lots to a board lot of 9,000 Subdivided Shares may, directly or through their brokers, contact Mr. Huton Lee or Mr. Eddy Lam of the Agent on (852) 3421-0969 or (852) 2581-3957 respectively during such period. Shareholders should note that successful matching of the sale and purchase of odd lots of the Subdivided Shares is not guaranteed and will depend on there being adequate amounts of odd lots of the Subdivided Shares available for such matching.

Shareholders are recommended to consult their professional advisers if they are in any doubt about the matching facility described above.

## **ADJUSTMENTS TO SHARE OPTIONS**

As at the date of this announcement, there are outstanding share options for subscription of up to 30,069,000 Shares under the Share Option Scheme. The Share Subdivision may lead to adjustment to the exercise price and the number of Shares which may fall to be issued upon exercise of the outstanding share options. The Company will ascertain the required adjustments to the share options of which will be reviewed by the auditors or independent financial advisor of the Company pursuant to Rule 23.03(13) of the GEM Listing Rules and Paragraph 9 of the rules of the Share Option Scheme, and the holders of the share options will be informed of the required adjustments as soon as practicable.

By order of the Board  
**Sys Solutions Holdings Limited**  
**Chan Wing Him Kenny**  
*Chairman*

Hong Kong, 17 April 2007

*As at the date of this announcement, the executive Directors are Mr. Chan Wing Him Kenny and Mr. Chan Man Ching, and the independent non-executive Directors are Mr. Lo Chi Kit, Mr. Poon Lai Yin, Michael and Mr. Tam Hang Chuen.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the website of the GEM website at [www.hkgem.com](http://www.hkgem.com) on the "Latest Company Announcements" page for at least 7 days.*