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Enviro Energy International Holdings Limited

環能國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.enviro-energy.com.hk>

(Stock Code: 8182)

CLARIFICATION ANNOUNCEMENT

This announcement is made by the Company in response to the Rumours and False Allegations.

This announcement is made by Enviro Energy International Holdings Limited (“**Company**”, together with its subsidiaries and jointly-controlled entity, “**Group**”) in response to certain rumours and false allegations in the market regarding, among other things, the state of the Company’s internal accounting operations and the financial well-being of the Company (“**Rumours and False Allegations**”).

The board (“**Board**”) of directors (“**Directors**”) of the Company would like to clarify the situation for the investing public and shareholders of the Company (“**Shareholders**”) by stating emphatically that the Rumours and False Allegations are groundless and that it is currently seeking legal action against any person(s) who has/have directly spread or has/have caused to spread these Rumours and False Allegations through any third parties; and has/have conspired to injure the interest and reputation of the Company.

The Board would like to further reassure the investing public and the Shareholders by stating that:

- 1) the internal accounting operations of the Company are sound. As announced by the Company on 19 November 2009, the Company has appointed Mr. Chan Wan Tsun Adrian Alan (“**Mr. Adrian Chan**”) as its new Chief Financial Officer following the resignation of the former chief financial officer, Mr. Poon Lai Yin Michael, on 18 November 2009. Furthermore, on 30 November 2009, the Company has appointed Mr. Yu Kung Yuen as the Company’s accountant. The Directors are of the view that the appointment of Mr. Adrian Chan represents a valuable and timely addition to the senior management of the Company and will further strengthen the Company’s internal financial management; and
- 2) as reported in the Company's interim results dated 10 August 2009 and the Company’s third quarterly results dated 9 November 2009, the financial status of the Group remains sound. The Group’s operations are mainly financed by internally generated cash flows and funds raised by previous share placings. The Directors would further like to emphasize that, as at the date hereof, the Group is maintaining a debt-free capital structure.

The operations of the Group have remained normal to date and the Board is not aware of any matter discloseable under the general obligation imposed by rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (“GEM Listing Rules”), which is or may be of a price-sensitive nature.

Accordingly, the Board states emphatically that the Rumours and False Allegations do not represent the position of the Group and therefore should not be relied upon by Shareholders or potential investors.

Shareholders or potential investors are advised to refer to the Group’s published announcements and financial reports where historical and updated financial information, management’s discussion on the Group’s operations and business prospects can be found.

Shareholders and potential investors are further advised to exercise due caution in dealing in the shares of the Company, and if they are in doubt about their position, they should consult their professional advisers.

By Order of the Board
Enviro Energy International Holdings Limited
Chan Wing Him Kenny
Chairman and Chief Executive Officer

Hong Kong, 14 December 2009

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Chan Wing Him Kenny
Dr. Arthur Ross Gorrell

Independent non-executive Directors

Mr. David Tsoi
Mr. Lo Chi Kit
Mr. Tam Hang Chuen

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the website of GEM at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days and the website of the Company at www.enviro-energy.com.hk.