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Enviro Energy International Holdings Limited
環能國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.enviro-energy.com.hk>

(Stock Code: 8182)

ANNOUNCEMENT

RELATING TO
COMPLETION OF CONNECTED AND DISCLOSEABLE TRANSACTIONS

The Board is pleased to announce that the completion of the Subscription took place on 11 August 2009 (Canada time).

COMPLETION OF THE SUBSCRIPTION

Reference is made to the announcements of the Company dated 8 July 2009 and 23 July 2009 (the “**Announcements**”) relating to, among other matters, the subscription for the Debentures in the aggregate amount of C\$630,000 by Dragon Bounty.

Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise stated.

The Board is pleased to announce that, since all the conditions precedent of the Subscription Agreement (as amended by the Supplemental Deed) have been fulfilled, completion of the Subscription took place on 11 August 2009 (Canada time).

As stated in the Announcements, Dragon Bounty has no immediate plan to convert the Debentures in full. Where applicable, the Company will issue a further announcement in respect of the Conversion and comply with the requirements under the GEM Listing Rules.

By Order of the Board
Enviro Energy International Holdings Limited
Chan Wing Him Kenny
Chairman and Chief Executive Officer

Hong Kong, 12 August 2009

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Chan Wing Him Kenny
Dr. Arthur Ross Gorrell

Independent non-executive Directors

Mr. David Tsoi
Mr. Lo Chi Kit
Mr. Tam Hang Chuen

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the website of GEM at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days and the website of the Company at www.enviro-energy.com.hk.