



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 May 2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Enviro Energy International Holdings Limited

Date Submitted 4 June 2009

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|   |                             |  |  |
|---|-----------------------------|--|--|
| (1) Stock code : <u>8182</u> Description : <u>Enviro Energy</u> |                             |  |  |
|   | No. of ordinary<br>shares   | Par value<br>( <i>HK\$</i> )               | Authorised share<br>capital<br>( <i>HK\$</i> )           |
| Balance at close of preceding month                             | <u>20,000,000,000</u>       | <u>0.0025</u>                              | <u>50,000,000.00</u>                                     |
| Increase/(decrease)   | <u>0</u>                    |  | <u>0</u>   |
| Balance at close of the month                                   | <u>20,000,000,000</u>       | <u>0.0025</u>                              | <u>50,000,000.00</u>                                     |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>            |                             |  |  |
|   | No. of ordinary<br>shares   | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                             | <u>                    </u> | <u>                    </u>                | <u>                    </u>                              |
| Increase/(decrease)   | <u>                    </u> |  | <u>                    </u>                              |
| Balance at close of the month                                   | <u>                    </u> | <u>                    </u>                | <u>                    </u>                              |



## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>2,336,880,800</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>0</u>               | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>2,336,880,800</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|----------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed   |  |   |
| <u>1. Exercise</u>   |                           |           |           |          |  |   |
| <u>Price:</u>  |                           |           |           |          |  |   |
| <u>HK\$0.0635</u>  |                           |           |           |          |  |   |
| <u>(25/01/2003)</u>  |                           |           |           |          |  |   |
| <u>ordinary shares</u>   | <u>0</u>                  | <u>0</u>  | <u>0</u>  | <u>0</u> | <u>0</u>   | <u>16,847,200</u>   |
| <i>(Note 1)</i>  |                           |           |           |          |  |   |
| <u>2. Exercise</u>   |                           |           |           |          |  |   |
| <u>Price:</u>  |                           |           |           |          |  |   |
| <u>HK\$0.1125</u>  |                           |           |           |          |  |   |
| <u>(25/01/2003)</u>  |                           |           |           |          |  |   |
| <u>ordinary shares</u>   | <u>0</u>                  | <u>0</u>  | <u>0</u>  | <u>0</u> | <u>0</u>   | <u>16,240,000</u>   |
| <i>(Note 1)</i>  |                           |           |           |          |  |   |
| <u>3. Exercise</u>   |                           |           |           |          |  |   |
| <u>Price</u>   |                           |           |           |          |  |   |
| <u>HK\$0.579</u>   |                           |           |           |          |  |   |
| <u>(25/01/2003)</u>  |                           |           |           |          |  |   |
| <u>ordinary shares</u>   | <u>0</u>                  | <u>0</u>  | <u>0</u>  | <u>0</u> | <u>0</u>   | <u>1,120,000</u>  |
| <i>(Note 1)</i>  |                           |           |           |          |  |   |

### III. Details of Movements in Issued Share Capital (continued)

#### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable                         | Movement during the month |           |           |                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|----------------------------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed                     |  |   |
| <u>4. Exercise</u><br><u>Price:</u><br><u>HK\$1.365</u><br><br><u>(25/01/2003)</u><br><u>ordinary shares</u><br><i>(Note 1)</i>  | 0                         | 0         | 0         | 0                          | 0  | 16,500,000  |
| <u>5. Exercise</u><br><u>Price:</u><br><u>HK\$2.44</u><br><br><u>(25/01/2003)</u><br><u>ordinary shares</u><br><i>(Note 1)</i>   | 0                         | 0         | 0         | 0                          | 0  | 24,200,000  |
| <u>6. Exercise</u><br><u>Price:</u><br><u>HK\$0.2316</u><br><br><u>(25/01/2003)</u><br><u>ordinary shares</u><br><i>(Note 1)</i> | 0                         | 0         | 0         | 0                          | 0  | 10,950,000  |
|  |                           |           |           | Total A. (Ordinary shares) | 0  |   |
|  |                           |           |           | (Preference shares)        | N/A  |   |
|  |                           |           |           | (Other class)              | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)  |                           |           |           | 0                          |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|---|----------------------------|-------------------------------------|--|---|
| 1. _____<br>_____  | _____                     | _____                                     | _____                      | _____                               | _____  | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) | _____                     | _____                                     | _____                      | _____                               | _____  | _____   |
| 2. _____<br>_____  | _____                     | _____                                     | _____                      | _____                               | _____  | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) | _____                     | _____                                     | _____                      | _____                               | _____  | _____   |
| 3. _____<br>_____  | _____                     | _____                                     | _____                      | _____                               | _____  | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) | _____                     | _____                                     | _____                      | _____                               | _____  | _____   |
| 4. _____<br>_____  | _____                     | _____                                     | _____                      | _____                               | _____  | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) | _____                     | _____                                     | _____                      | _____                               | _____  | _____   |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____   |                           |   |                            |                                     |  |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. _____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 2. _____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 3. _____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 4. _____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____   |                                |                                    |                            |                              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares)   |  |   |
| (Other class)   |  |   |

Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |



| Type of Issue           |                                 | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|--|---|
| 5. Scrip dividend       | At price : State currency _____ | _____<br>Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   |
| 6. Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )              | _____   |
| 7. Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                   | _____   |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____   |

| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                                    | _____  | _____   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
|                            |   | Total E. (Ordinary shares) _____                                     | _____   |
|                            |   | (Preference shares) _____  | _____   |
|                            |   | (Other class) _____  | _____   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 0   |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

