



羅兵咸永道

The Directors
Enviro Energy International Holdings Limited
Unit 806, Level 8
Core D, Cyberport 3
100 Cyberport Road
Hong Kong

12 January 2015

Dear Sirs

We refer to the circular dated 12 January 2015 in connection with the proposed distribution in specie of the shares of Chinook Holdings Limited by Enviro Energy International Holdings Limited to its shareholders, a final proof of which is attached and initialled by us on its front cover for the purpose of identification.

Our engagement to prepare this letter has been performed in accordance with Auditing Guideline 3.340 "Prospectuses and the Reporting Accountant" issued by the Hong Kong Institute of Certified Public Accountants.

We hereby consent to the inclusion of our our report on unaudited pro forma financial information, dated 12 January 2015, in the Circular, and the references to our name in the form and context in which they are included.

Yours faithfully

A handwritten signature in cursive script that reads "PricewaterhouseCoopers".