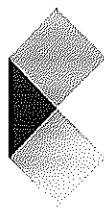


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Conyers Dill & Pearman

12 January 2015

Matter No.: 820306
Doc Ref: RH/101660754v1
(852) 2842 9530
Richard.Hall@conyersdill.com

The Directors
Enviro Energy International Holdings Limited
Cricket Square, P.O. Box 2681
Grand Cayman, KY1-1111
Cayman Islands

Dear Sirs,

Re: **Enviro Energy International Holdings Limited (the "Company")**

We refer to the circular dated 12 January 2015 (the "Circular") to be issued by the Company.

We hereby give, and have not withdrawn, our consent to the issue of the Circular and the inclusion therein of references to our name, and of the summary of certain aspects of British Virgin Islands company law, in the form and context in which they appear.

We also consent to our letter of advice summarizing certain aspects of British Virgin Islands company law dated the date hereof and this letter being made available for public inspection.

Yours faithfully,

Conyers Dill & Pearman
Conyers Dill & Pearman