

Opus | Capital Limited
創富融資有限公司

Enviro Energy International Holdings Limited
Unit 806, Level 8
Core D, Cyberport 3
100 Cyberport Road
Hong Kong

Attn: The Board of Directors

12 January 2015

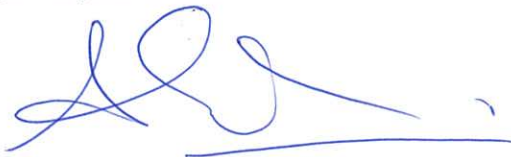
Dear Sirs

Enviro Energy International Holdings Limited (“Company”)

We refer to the circular of the Company dated 12 January 2015 (“**Circular**”) in connection with the proposed Distribution in Specie. Terms defined in the Circular have the same meaning when used in this letter.

We hereby give, and have not withdrawn, our consent to the issue of the Circular, and the inclusion therein of our letter dated 12 January 2015 and the references to our name in the form and context in which they are included.

Yours faithfully,
For and on behalf of
Opus Capital Limited



Name: Alvin Lai
Position: Chief Executive Director