

4 June 2015

Enviro Energy International Holdings Limited
Unit 806, Level 8
Core D, Cyberport 3
100 Cyberport Road
Hong Kong

Attn: The Board of Directors

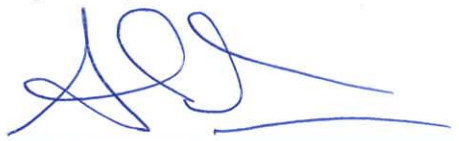
Dear Sirs

Enviro Energy International Holdings Limited (“Company”)

We refer to the composite offer document of the Company and Able Victory Enterprises Limited dated 4 June 2015 (“**Composite Document**”) in connection with the Offers. Terms defined in the Composite Document have the same meanings when used in this letter.

We hereby give, and have not withdrawn, our consent to the issue of the Composite Document, and the inclusion therein of our advice, report and/or the references to our name in the form and context in which they appear.

Yours faithfully,
For and on behalf of
Opus Capital Limited



Name: Alvin Lai
Position: Chief Executive Officer