

4 June 2015

The Board of Directors
Enviro Energy International Holdings Limited
Unit 806, Level 8
Core D, Cyberport 3
100 Cyberport Road
Hong Kong

AND

Able Victory Enterprises Limited
c/o Suite 1501, 15/F.
Great Eagle Centre, 23 Harbour Road
Wanchai, Hong Kong

Dear Sirs,

**CONDITIONAL MANDATORY CASH OFFERS BY GET NICE SECURITIES LIMITED
FOR AND ON BEHALF OF ABLE VICTORY ENTERPRISES LIMITED
TO ACQUIRE ALL THE ISSUED SHARES AND THE OUTSTANDING WARRANTS OF
ENVIRO ENERGY INTERNATIONAL HOLDINGS LIMITED
(OTHER THAN THOSE ALREADY OWNED BY OR AGREED TO BE ACQUIRED BY
THE OFFEROR AND PARTIES ACTING IN CONCERT WITH IT)
AND
TO CANCEL ALL THE OUTSTANDING OPTIONS OF
ENVIRO ENERGY INTERNATIONAL HOLDINGS LIMITED**

We, Veda Capital Limited, refer to the composite offer and response document jointly issued by or for and on behalf of the Offeror and the Company dated 4 June 2015 (the “**Composite Document**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Composite Document.

We would like to confirm the following:

1. we are a licensed corporation to carry out Type 6 (advising on corporate finance) regulated activity under the SFO; and
2. as of the Latest Practicable Date, we did not have any shareholding, direct or indirect, in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group, nor did we have any

direct or indirect interest in any assets which had been, since 31 December 2014, being the date of the latest published audited consolidated financial statements of the Company were made up, acquired or disposed of by or leased to any member of the Group, or were proposed to be acquired or disposed of by or leased to any member of the Group.

We hereby consent, and confirm that we have not withdrawn our consent, to the issue of the Composite Document with the inclusion therein of our advices, reports and/or the references to our name, in the form and context in which they respectively appear.

Yours faithfully

For and on behalf of

Veda Capital Limited

A handwritten signature in blue ink, appearing to read 'Julisa Fong', is written over a horizontal line. The signature is stylized and includes a large, sweeping flourish that extends to the left.

Julisa Fong

Managing Director